Scaffolding Transitions: Applying Lessons from Teaching Official RDA to BIBFRAME Training

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Our background



Elisa Sze – Metadata Librarian & Sessional Instructor. Member of RDA Training in Canada Working Group, Canadian Committee on Cataloguing, and RDA Steering Committee.



May Chan – Head of Metadata Services. Co-Chair, PCC Standing Committee on Training, SCT Linked Data Training Task Group. Member of RDA Training in Canada Working Group.



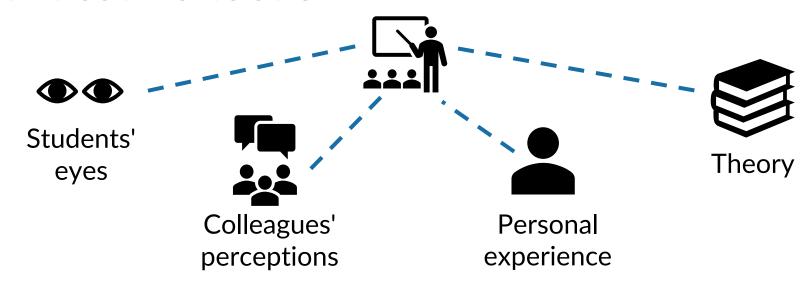
Kyla Jemison – Special Formats Metadata Librarian. PCC EMCO Wikidata Registry Coordinator. Maintainer with the Carpentries.



Change is constant.



Brookfield's Four Lenses of Critical Reflection





Stephen D. Brookfield, *Becoming a Critically Reflective Teacher*. 2nd Edition. Newark: Wiley, 2017.

What does theory tell us about teaching adults?



Andragogy vs. Pedagogy

- ▷ Andragogy = "the method and practice of teaching adults"
- ▷ Pedagogy = "the method and practice of teaching children and youth"



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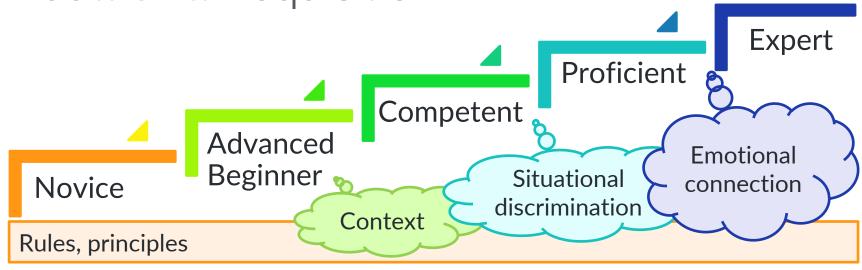
Assumptions about adult learners

Adult learners are	Instructional consequences
Self-directed	Set learning goals with learners
Experienced	Establish a mutually respectful learning environment
Motivated by their role	Encourage collaboration, inquiry
Eager to apply learning and solve problems	Organize learning around real- life problems



Malcolm Knowles, *The Adult Learner: A Neglected Species* (Houston: Gulf, 1973)

Dreyfus Model of Adult Skill Acquisition





Stuart E. Dreyfus, "The Five-Stage Model of Adult Skill Acquisition." *Bulletin of Science*, *Technology & Society*, 24, no. 3 (2004). DOI: 10.1177/0270467604264992

Cognitive Load Theory (Sweller)

- ► This theory distinguishes "primary knowledge" (unconscious learning) from "secondary knowledge" (requires effort; conscious learning).
 - O Primary: Learning to eat or speak a first language
 - O Secondary: Learning to read or write
- ▶ Learners cannot acquire secondary knowledge through immersion or "discovery learning" alone.



John Sweller et al. *Cognitive Load Theory*. New York: Springer, 2011.

Sweller's "Schema Theory"

- Novices use means-end analysis. Experts compare a problem against many experiences and memorized problems.
- ▷ Instructional consequences: help learners expand their experiences and recognize patterns.



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John Sweller, "Cognitive load during problem solving: effects on learning." *Cognitive Science*, 12, no. 2 (April 1988). DOI: 10.1207/s15516709cog1202 4

Evidence-based Learning

- ▶ Teach using problems and case studies
- Enhance cooperation among students.
 Offer prompt feedback.
- Active learning: notetaking, group discussion, peer teaching, frequent inclass assessments, technology-assisted activities.



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William Buskist and James E. Groccia, "Evidence-based Teaching: Now and in the Future." New Directions for Teaching and Learning, 128. (2011). DOI: 10.1002/tl.473

Microlearning

- Improve knowledge retention and reduce cognitive load by organizing short, accessible, hands-on lessons
- Specific objectives
- Compatible with online delivery
- Suitable for a scaffolded curriculum



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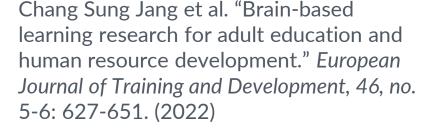
Lori M. Herzog. "Andragogy and Microlearning in Professional Continuing Education." Doctoral dissertation, Franklin University, 2024. ProQuest Dissertations and Theses.

Brain-based Learning

- "Brain-body connection": Engage emotions, physical senses to encourage diverse active learning, help with information acquisition and retention.
- ▷ Implications: Take care of learners' physical comfort.
 Create a safe space for learners to make mistakes.



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"Tacit" to "Explicit" Knowledge

- ► Tacit knowledge: gained unconsciously by "doing".
- Explicit knowledge: gained by reflecting on experiences, articulating the logic of decisions.
- ▷ Theory helps develop explicit knowledge.



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Joseph Raelin, "A model of work-based learning." *Organization Science*, 8(6): 563-578. (December 1997). https://www.jstor.org/stable/pdf/2635156

Teaching RDA

Our personal experience + student and colleague perceptions



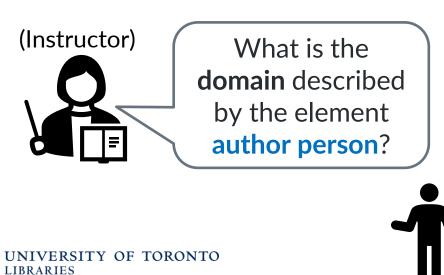
Teaching RDA to Students in the Master of Information (MI) Program

- ▷ Instruction team reflected on how they first made sense of RDA: by learning IFLA LRM.
- ▶ IFLA LRM as intellectual scaffold:
 - Introduces terms used in RDA
 - Provides high-level overview
 - Provides a prop for navigating the RDA Toolkit
 - Linked data-friendly



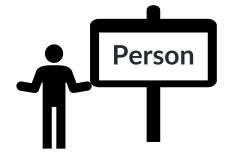
Teaching RDA to Students in the **MI Program**

Brain-body connection









Work

Teaching RDA to Students in the MI Program

- "Tacit knowledge" (gained by cataloguing) + "Explicit knowledge" (gained by reflecting and writing about their decision making)
- Support decisions with IFLA International Cataloguing Principles and LRM user tasks



Teaching RDA to MI Students and Library Colleagues

- Start with describing a basic monograph
- Application profile to reduce cognitive load



Teaching RDA to Colleagues

- Build on existing knowledge
- Community of practice, where it is safe to ask questions, and participate in casual reflection and discussion



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Training Through The Carpentries

- https://carpentries.org/

- Normalize technical skills and computational thinking, and promote a culture of inquiry



Challenges in linked data education

Our personal experience



Challenges

- 1. Rethinking resource description
- 2. Diverse learner profiles
- 3. Linked data discourse
- 4. Linked data documentation



1. Rethinking resource description



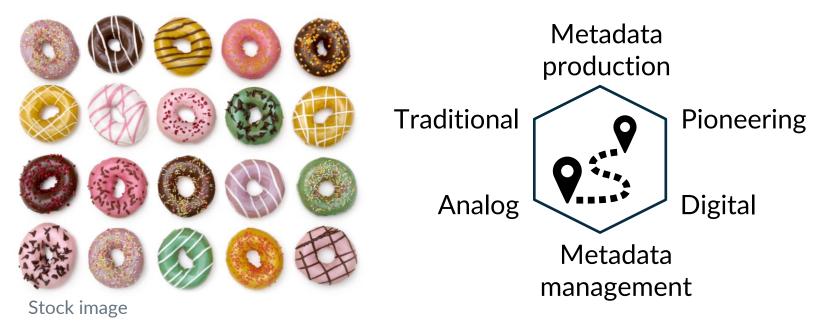
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- Cognitive shift and approach to resource description
 - Updated and new standards
 - Entities and relationships
 - Vocabularies and ontologies
 - Use of metadata application profiles
 - Redesigned tools
- Large cognitive load!





2. Diverse learner profiles





3. Linked data discourse

- ▷ Different terms as synonyms



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Terms with new/extended meanings

- > Triple
- > Serialization
- > Application profile
- ▷ IRI
- □ URI
- > Property

- > Statement
- > Resource
- > Attribute
- > Relationship
- ▶ Graph



Same term, different meanings

"Any IRI or literal denotes something in the world These things are called resources. Anything can be a resource." (RDF 1.1 Concepts and Abstract Syntax)

Refers to "Resource entity: A work, expression, manifestation or item." (RDA)



"In the description of the [user] tasks, the term "resource" is used very broadly." (IFLA LRM)

"['Resource'] includes instances of any of the entities defined in the model, as well as actual library resources." (IFLA LRM)



Different terms as synonyms

▷ 'Resource' and 'entity'

From RDF 1.1 Concepts and Abstract Syntax:

"Any IRI or literal *denotes* something in the world These things are called *resources*. Anything can be a resource, including physical things, documents, abstract concepts, numbers and strings; the term [resource] is synonymous with 'entity' as it is used in the RDF Semantics specification"



Terms as metonyms

- "I am having trouble learning BIBFRAME."
 - ? Data model (conceptual framework)
 - ? Vocabulary (ontology)
 - ? Serialization (syntax)
 - ? Documentation (navigating training materials)
 - ? Using an editor (interface/tool)



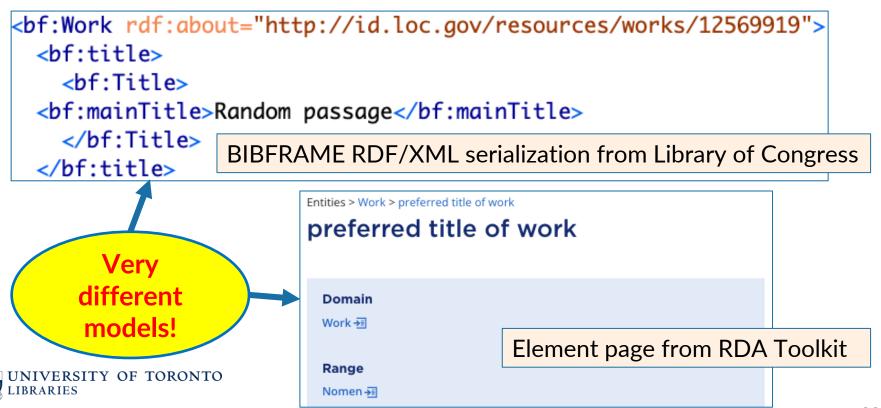
4. Linked data documentation

Class:	Person	
URI:	http://id.loc.gov/ontologies/bibframe/Person 및	
Label:	Person <pre><rdfs:subclassof rdf:resource="http://xmlns.com/foaf/0.1/Person"></rdfs:subclassof> <rdfs:subclassof <="" pre="" rdf:resource="http://id.loc.gov/ontologies/bibframe/Age"></rdfs:subclassof></pre>	ent"/>
Definition:	Individual or identity established by an individual (either alone or in collaboration with one or more other individuals)	
	FOAF: http://xmlns.com/foaf/spec	:/
SubClass Of:	Person d	
	<u>Agent</u>	

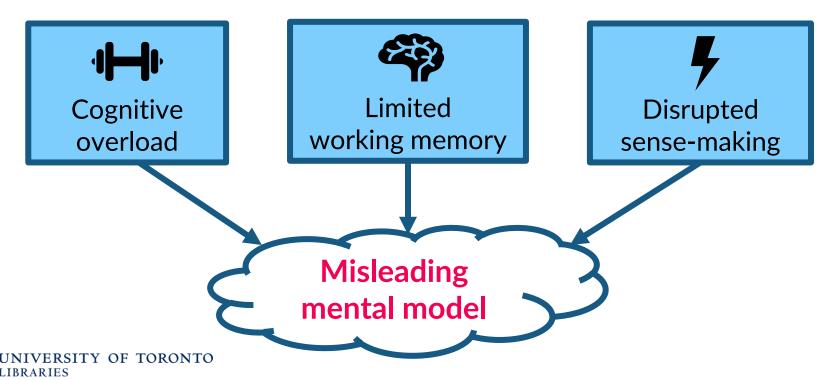


https://id.loc.gov/ontologies/bibframe.html#c_Person

4. Linked data documentation



Impact of challenges on learning



Opportunities for BIBFRAME training

Our perceptions as colleagues



Define learner profiles

- What is the learner's starting point?
- What problems is the learner responsible for solving?
 - Design separate learning tracks for different cohorts of professionals



Scaffold learning

Identify aspect(s) of BF initiative being taught.

Introduce BF classes (core, refinements), properties

Advanced Beginner

BF ontology (+ its origins), serialization syntaxes, editor(s).

Competent

Context

Comfort with BF editors, serialization syntaxes.

Proficient

Make tacit BF knowledge explicit

Expert

Emotional connection

Situational

discrimination

Novice

Rules + principles, supported by documentation



Enhance literacy and documentation



Provide high-level orientation to documentation



Show connections with broader web standards as needs arise



Indicate community conventions for naming classes and properties and other practices



Provide visual distinctions between BIBFRAME core and refinement classes



Thank you! Grazie!

We welcome your feedback.

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