



Welcome to the EURIG
Members Meeting 2015!

Agenda



9.00-9.30	Welcome and introductions
9.30-9.45	Minutes of the previous meeting and matters arising
9.45-10.00	Membership Update
10.00-10.30	EURIG Strategy
10.30-10.50	<i>Coffee Break</i>
10.50-11.00	EURIG Response to RDA Governance Structure
11.00-11.20	JSC schedule and JSC Working Principle
11.20-12.30	JSC Working Groups <ul style="list-style-type: none">• Reports from JSC Working Groups• New Working Groups (aggregates, fictitious entities, relationship designators)• How to organise in EURIG

Agenda



12.30-13.15	<i>Lunch</i>
13.15-13.30	GoogleSite – a collaborative workspace for EURIG?
13.30-14.15	Internationalization <ul style="list-style-type: none">• Specialist communities• Meaning of jurisdiction
14.15-14.45	Report on Jane-athon 2015
14.45-15.00	Election of Executive Committee
15.00-15.20	<i>Coffee Break</i> <i>Group Photo</i>

Agenda



15.20-16.10	Workflows in the RDA Toolkit
16.10-16.40	EURIG activity plan
16.40-16.50	EURIG Members Meeting 2016
16.50-17.00	Announcements, etc.
17.00	Close



Minutes of the previous meeting and matters arising



Membership Update



Membership Update

New members

- Thierry Clavel (RERO – Library Network of Western Switzerland)
- Stefanie Zutter (Bibliothèque nationale de Luxembourg)



Membership Update

New representatives

- Anders Cato (Danish Agency for Culture)
- Katarina Synnermark (National Library of Sweden)
- Clément Oury (ISSN)



Membership Update

Changes in representation for this meeting

- Hallfríður Kristjánsdóttir (National and University Library of Iceland)
- Laura Gigli (Casalini Libri)
- Renate Behrens (German National Library)



EURIG Strategy

EURIG Responses to JSC Proposals 2014



- 6JSC/ALA/36/EURIG response
- 6JSC/Chair15/rev/2/EURIG response
- 6JSC/LC/29/EURIG response

- 6JSC/EURIG/Discussion/3/JSC response/EURIG response

EURIG Responses to JSC Proposals 2014



6JSC/EURIG/Discussion/3/JSC response/EURIG response/JSC response

“The JSC thanks EURIG for its additional comments on the general topic of compilations of works and the addition of attributes to disambiguate authorized access points for works.

These topics were discussed by the JSC in relation to other proposals and discussion papers submitted to its meeting in November 2014 as well as the current work on FR consolidation.

At this stage the JSC strategy is **to set up a group to consider the topic of aggregations**, preferably in collaboration with the FRBR Review Group. Proposals, discussion papers, and comments on this topic will be referred to the new group for its consideration, and the JSC will pass on the concerns raised by EURIG.”



EURIG Strategy

- JSC proposals / Discussion papers?
- EURIG Working Groups?
- Meetings?
- ...



Coffee Break



EURIG Response to RDA Governance Structure



To: Committee of Principals
From: European RDA Interest Group
Subject: RDA Governance Review Consultation

The European RDA Interest Group (EURIG) has studied the RDA Governance Review document and approves of the principles for a new governance model and the areas chosen for development.

1.) How do you think the Governance Structure could be improved?

EURIG agrees that the current governance model will not work when more countries move towards RDA – new stakeholders and members need to have more chances to having their opinions raised. One solution mentioned in the discussion document is the possibility of establishing working groups within specific problem areas where people from constituencies can be represented. But as there are more stakeholders than the JSC constituencies we appreciate the option mentioned in the discussion document: moving away from specific constituency representation to a new way of representation based on the mix of knowledge, skills, and expertise of the selected representatives.



Update on JSC activities

JSC Schedule and JSC Working Principle

JSC Schedule 2015



3rd August Deadline for JSC papers

3rd October Deadline for responses

2nd-6th November JSC Meeting (Edinburgh)

Toolkit Releases and RDA Updates



22/4/2014	April Release	RDA Update
19/8/2014	August Release	German translation updated AWR (D-A-CH) policy statements
14/10/2014	October Release	BL Policy Statements
17/2/2015	February Release	MLA Best Practices
12/3/2015	Special Release	Spanish Translation
14/4/2015	April Release	RDA Update
TBC/8/2015	August Release	TBC



RDA Update April

Full details will be in the Update History in Toolkit

Summary of Outcomes for specific papers:

<http://www.rda-jsc.org/docs/2014-documents-summary-rev.pdf>

See also: Sec/finals for changes

RDA Update April 2015 Highlights



Proposals approved JSC Meeting November, 2014

6JSC/ALA/29/rev/Sec Final/rev

Clarifying core element status for “not identified” elements in the Distribution and Manufacture Statements

Core requirements limited to Publication Statement: end to “cascading vortex of horror”

RDA Update April 2015 Highlights



Proposals approved JSC Meeting November, 2014

6JSC/LC/31/rev/Sec Final

Revisions to instructions on Parts of the Bible

Internationalisation:

agency chooses preferred title

“Books of the Bible” document set -Tools Tab

RDA Update April 2015 Highlights



Proposals approved JSC Meeting November, 2014

6JSC/BL/20/rev/Sec Final

Priority order for additions to authorized access points representing a person

9.19.2: Relaxes restrictions on inclusion or order of attributes in AAP

RDA Update April 2015 Highlights



Proposals approved JSC Meeting November, 2014

6JSC/LC/31/rev/Sec Final

Revisions to instructions on Parts of the Bible

Internationalisation:

agency chooses preferred title

“Books of the Bible” document set -Tools Tab

JSC Working Principle



COP	IFLA	Toolkit changes
Strategy Review	FR Consolidation:	RDA Development team
Governance	ISBD Strategy and review	Content management system
JSC Membership		RDA Registry
		Non MARC carriers
Moratorium on implementation of short term changes		
Greater focus on broader range of entities		
Prefer relationships to attributes		



JSC Working Groups



Reports of JSC Working Groups

Reports of JSC Working Groups



- Music – EURIG representative: Anders Cato
<http://rda-jsc.org/working2.html#chair-614>
- Places – EURIG representative: Christian Aliverti
<http://rda-jsc.org/working2.html#chair-612>
- RDA/ONIX framework – EURIG representative: Françoise Leresche
<http://rda-jsc.org/working2.html#chair-610>
- Technical matters – EURIG representative: Ricardo Santos Muñoz & Marja-Liisa Seppälä
<http://rda-jsc.org/working2.html#chair-611>

JSC Music Working Group



Membership (2015)

Chair: Damian Iseminger (New England Conservatory)

- Jim Alberts (Library of Congress)
- Anders Cato (European RDA Interest Group)
- Jean Harden (University of North Texas)
- Kevin Kishimoto (University of Chicago)
- Daniel Paradis (Bibliothèque et Archives nationales du Québec)
- Raymond Schmidt (Wellesley College)
- Tracey Snyder (Cornell University)
- Valerie Weinberg (Library of Congress)
- Steve Yusko (Library of Congress)

JSC Music Working Group



Tasks 2014

11 tasks were assigned to the JSC Music Working Group.

The group prepared and submitted revision proposals for the following six tasks:

- (2) Review RDA 6.14 to simplify and clarify the instructions for choosing and recording preferred titles of musical works.
Proposal submitted.
- (3) Review RDA 3.6 and determine if an additional sub-element is needed for the base material of audio recordings.
No additional sub-element needed, however additional terms for the list at 3.6.1.3 were deemed necessary.
- (4) Review RDA 3.7 and determine if an additional sub-element is needed for the applied material on audio recordings. Prepare a proposal for the 2014 JSC meeting.
No additional sub-element needed, however additional terms for the list at 3.7.1.3 were deemed necessary.

JSC Music Working Group



Tasks 2014 continued

- (5) Revise RDA 6.28.3.1 so that the instruction allows the use of elements prescribed under RDA 6.27.3 in conjunction with those prescribed under RDA 6.28.3.1-6.28.3.5.
Proposal submitted.
- (6) Review instructions and terms from RDA 6.14.2.8.3-6.14.2.8.5 and RDA 7.20 in the RDA Glossary and consider options for improving the presentation of terms in RDA 6.14.2.8.4-6.14.2.8.5 and avoiding the need for Glossary entries: propose better formed definitions of the terms as exemplars of construction patterns; reference one or more external vocabularies; revert to use of examples.
Proposal submitted.
- (11) Investigate the dependencies between RDA 3.4.3.2 Exceptions and RDA 3.22.2.5 to determine if RDA 3.22.2.5 is redundant.
Proposal submitted.

JSC Music Working Group



Tasks 2015 (including the remaining tasks from 2014)

- Investigate music vocabularies external to RDA and determine their suitability as sources of terms for music-related elements in the RDA element set.
- Review RDA 6.15 and develop proposals that will align the application of the instructions for use with external vocabularies of medium of performance terms, taking into account RDA 0.12 and avoiding references to specific external vocabularies.
- Review RDA 6.16.1.3.1 and investigate whether the definition of serial number can be expanded and determine if further guidance is needed for recording serial numbers.
- Investigate if a new element of Medium of Performance of the Expression is needed in RDA. Determine if the addition of this element would assist users in finding, identifying, and selecting to change with each expression.

JSC Music Working Group



Tasks 2015, continued

- Review the instructions at RDA 6.28.1-6.28.3 and determine if any of the instructions would be better suited as instructions in RDA 6.14 or in chapters 19-20, especially as it concerns the treatment of adaptations, arrangements, and added accompaniments.
- Investigate RDA 6.28.1.10 and determine if the method for resolving conflicts between authorized access points is too restrictive.
- Investigate 6.28.1.11 and determine if other additions to the authorized access points for compilations of musical works are necessary.

Places



Membership (2015)

- Christian Aliverti (Head of the Section of Bibliographic Access, Swiss National Library | EURIG)
- Gordon Dunsire (Chair, JSC)
- John Hostage (Senior Continuing Resources Cataloger, Harvard Law School Library)
- Kate James (Cooperative Cataloging Program Specialist, Library of Congress)
- Kevin M. Randall (Principal Serials Cataloger, Northwestern University Library)
- Esther Scheven (Specialist for Authority Control and Place Names, DNB)

RDA/ONIX Framework



Membership (2015)

- John Attig (former ALA representative to the JSC)
- Graham Bell (Editeur)
- Alan Danskin (JSC)
- Gordon Dunsire (Chair, JSC)
- Ebe Kartus (JSC)
- Françoise Leresche (Bibliothèque nationale de France | EURIG)
- George Prager (New York University Law School Library)
- Pat Riva (Bibliothèque et Archives nationales du Québec)
- Mirna Willer (ISBD Review Group)

RDA/ONIX Framework



- 2 proposal documents submitted for the JSC meeting in November 2014:
 - **6JSC/ROFWG/1**: Proposals for a namespace for the Framework
 - The JSC agreed to implement the namespace for the RDA/ONIX Framework as detailed in the paper.
 - **6JSC/ROFWG/2**: JSC recommendations for extension and revision of the Framework
 - The JSC welcomed the advice given in the paper, and will proceed with relevant changes to RDA in due course.
- 4 of the WG tasks for 2014 completed or partially addressed by these 2 proposal documents

RDA/ONIX Framework



- Tasks for 2015
 - Review and take forward recommendation #3 in 6JSC/ALA/Discussion/1.
 - **Recommend labels** to supplement RDA controlled vocabularies for resource categorization **for application in user friendly displays**, in collaboration with the RDA Technical Working Group.
 - Create **guidelines and explanations on proposing new terms in the RDA carrier type, content type, and media type value vocabularies** using qualified ROF categories, based on 6JSC/ROFWG/2, by Apr. 30, 2015.



RDA/ONIX Framework

- Tasks for 2015
 - Monitor and liaise with any further activities related to 6JSC/ALA/Discussion/1 by ALA's Task Force on Machine-Actionable Data or its successor.
 - Investigate the application of the ROF, and specifically the Character attribute, to the *RDA* element "Nature of the content" and the potential element "Nature of the work".
 - **Review the current provision for categorization of resources expressed through movement**, taking into account the CCC response to Q1 in 6JSC/LC rep/4.

RDA/ONIX Framework



- Question raised:
 - How to consult and collect the contributions of EURIG members?
- Needs of procedures for the consultation of the EURIG members interested in the topic.



Technical matters

Membership (2015)

- John Attig (former ALA representative to the JSC)
- Gordon Dunsire (Chair, JSC)
- Deborah Fritz (TMQ)
- Sarah Hartmann (DNB)
- Diane Hillmann (MMA)
- Ricardo Santos Muñoz (Biblioteca Nacional de España | EURIG)
- Marja-Liisa Seppälä (National Library of Finland | EURIG)



Technical matters

Organization of the group

- shared working documents on GoogleDrive
- private e-mail list
- online meetings



Technical matters

Challenges

- numerous tasks
- challenging to work by commenting on the documents in GoogleDrive
- observing JSC's commenting process on submitted discussion papers/proposals could be demanding and time consuming



Technical Matters

Tasks

- Review and update the RDA Element analysis documentation
- Monitor the need for value vocabulary representations of the RDA Toolkit relationship elements and designators
- Investigate the issue of „cataloguer-friendly“ and „user-friendly“ labels in metadata based on the FRBR/FRAD models using the RDA Element set and Relationship designators
- Explore the issues related to „statements“ as aggregates of RDA elements and make proposals based on findings



Technical matters

New Tasks

- Monitor the development of general models for provenance and other meta-metadata and prepare proposals/discussion papers on their application to RDA in due course
- Investigate the development of RDA models for authority data and prepare proposals/discussion papers by Aug. 3, 2015
- Prepare a discussion paper as follow-up to DNB/Discussion/3 by Aug. 3, 2015
- Investigate and prepare proposals or discussion papers on how RDA accommodates relationship data as unstructured data, structured textual notes, authorized access points, and identifiers (including linked data) by Aug. 3, 2015



Technical matters

Outcomes 2014

- Submission of 4 proposals documents
 - 6JSC/TechnicalWG/1: Meta-metadata elements in RDA
 - 6JSC/TechnicalWG/2: Note and related elements in RDA
 - 6JSC/TechnicalWG/3: high-level subject relationship in RDA
 - 6JSC/TechnicalWG/4: Court and jurisdiction in RDA

Technical matters



Status of tasks – see report.



New JSC Working Groups



New JSC Working Groups

- Capitalization – EURIG representative: Anders Cato
<http://rda-jsc.org/working2.html#chair-617>
- Aggregates – EURIG representative: Françoise Leresche?
<http://rda-jsc.org/working2.html#chair-618>
- Fictitious entities – EURIG representative: ?
<http://rda-jsc.org/working2.html#chair-619>
- Relationship Designators – EURIG representative: ?
<http://rda-jsc.org/working2.html#chair-620>

Capitalization



Membership (2015)

- Sue Andrews (University of British Columbia, Canada)
- Carlo Bianchini (University of Pravia, Italy)
- Anders Cato (EURIG)
- Ageo García (Tulane University, USA)
- Mauro Guerrini (University of Florence, Italy)
- Anita Krawalski (DNB, Germany)
- Pat Riva (Chair, Bibliothèque et Archives nationales du Québec, Canada)
- Marja-Liisa Seppälä (National Library of Finland)
- Larisa Walsh (University of Chicago Libraries, USA)



Capitalization

Assist the JSC in the revision and development of Appendix A Capitalization and related instructions in *RDA*.

1. Review the content and coverage of RDA Appendix A and prepare a proposals/discussion paper by Aug. 3, 2015.
 1. Review the instructions on capitalization of RDA elements (A.0-A.9) to ensure these are complete.
 2. Propose possible paths for presenting the language-specific capitalization instructions in a way that is useful for cataloguers working in the translations of RDA as well as those working in English.
 3. Identify updates needed in specific languages, where the relevant expertise for that language is available.



Aggregates

Assist the JSC in developing RDA for application to aggregated resources

1. Investigate the issues for developing *RDA* instructions and elements for aggregate resources and prepare a proposals/discussion paper by Aug. 3, 2015.
 1. Review RDA compliance with the models presented in the main part and appendix of the Final Report of the Working Group on Aggregates.
 2. Investigate the utility of FRBRoo sub-classes of Work, Expression, and Manifestation for the description of aggregates in *RDA*.
2. Liaise with the JSC Music Working Group and JSC Technical Working Group on issues of mutual interest.



Fictitious Entities

Assist the JSC in developing RDA for application to fictitious entities

1. Review the *RDA* treatment of fictitious persons in the context of a consolidated FRBR model which treats a fictitious person as a Name/Name of a real Person entity and prepare a proposals/discussion paper by Aug. 3, 2015.
2. Investigate the future RDA treatment of fictitious families and corporate bodies and prepare a proposals/discussion paper by Aug. 3, 2015.
3. Investigate the requirements for extending the RDA treatment of fictitious agents to other RDA entities, including Work, Expression, Manifestation, and Item, and potential entities such as Place.
4. Liaise with the JSC Technical Working Group on issues of the treatment of authorities in *RDA*.
5. Liaise with the JSC Places Working Group on issue of fictitious places.



Relationship designators

Assist the JSC in the revision and development of relationship designators for describing relationships between entities in RDA.

1. Investigate the requirements and review the treatment and structure of relationship designators in RDA Toolkit, and prepare proposal/discussion papers, by Aug. 3, 2015.
 1. Clarify the relationship of designators to elements.
 2. Clarify the requirements of same-entity and cross-entity designators.
2. Prepare a proposal/discussion paper for the organization of designators between Persons, Families, and Corporate Bodies in Appendix K, by Aug. 3, 2015.



Relationship designators

3. Review the use of parenthetical entity qualifiers and investigate alternative approaches to designator labels.
4. Propose guidelines on submitting new relationship designators, including labels, definitions, scope, and hierarchies, by Aug. 3, 2015.



JSC Working Groups

How to organise in EURIG?



Lunch



GoogleSite

a collaborative workspace for EURIG?

GoogleSite



<https://sites.google.com/site/eurigwiki/>



Internationalization



Specialist communities

“RDA provides a comprehensive set of guidelines and instructions covering all types of content and media”
RDA 0.0”

Specialist communities are interested in contributing content to RDA Toolkit



Specialist communities

Music

- JSC WG –EURIG representation
- MLA Best Practice Guidance

Early Printed Materials/”Rare Books”

Cartographic Materials

Audio/Visual Resources

Archives/MSS

Art



Specialist communities

Should the contribution of specialist communities to RDA be internationalized?

How?

- Sustainable
- Coherent

What is EURIG's role?



Meaning of jurisdiction

6JSC/Technical WG/4 Court and Jurisdiction in RDA

Clarification of the term „jurisdiction“

Widely used in RDA but not defined

Refers to Corporate Body and Place



RDA Usage

- a political jurisdiction refers to a corporate body that governs a geographic area , e.g. Cabinet, **Court**, Council
- a territorial jurisdiction refers to a geographic area that is governed by a political body , e.g. state, province
- an ecclesiastical jurisdiction refers to a geographic area that is governed by a religious body , e.g. diocese, synod, parish
- a religious jurisdiction refers to a corporate body that governs an ecclesiastical jurisdiction, e.g. Franciscans,



Recommendations

Jurisdiction

Definition: "A place/geographic area under the legal authority of or governed by a corporate body."

- Scope note: "Jurisdictions may include territorial jurisdictions governed by political bodies and ecclesiastical jurisdictions governed by religious bodies."

Replace the terms:

"political jurisdiction" with "political body" or a similar term,

"religious jurisdiction" with "religious body" or a similar term.



Task

JSC would like input from other linguistic communities.

Do these ambiguities exist in other languages?

Are there terms in other languages that might be more useful than these compound proposals



Report on Jane-athon 2015



Workflows in the RDA Toolkit



Coffee Break Group Photo



Election of the Executive Committee



EURIG activity plan

„To Dos“



What?	Who?	Deadline?
EURIG WG on Expressions - Terms of Reference - Get the group started	AD	By the End of April
Google Site – transfer it to the EURIG account and invite members to sign in	VS	4 weeks
„brainstorming“ on internationalisation issues	VS All	4 weeks until the next meeting
Jurisdiction/government etc.	AD	4 weeks

„To Dos“



What?	Who?	Deadline?
Websites for the JSC WG and nominations for consultants	VS (websites) all (consultants)	4 weeks
Comments on JSC proposals (websites)	Executive Committee	During May
Implementation issues on Google Site – review the responses	All	ongoing
Fill in information on RDA implementation (plans) to the Google Site	All	ongoing

„To Dos“



What?	Who?	Deadline?
Notify Gordon about new JSC WG members from EURIG	AD	Next week
Joint pseudonyms in RDA	Executive Committee	By the end of May
Finalise 2014 minutes and post them to EURIG website	Lian	4 weeks
Write overview of the outcomes of this meeting	AD	ASAP

„To Dos“



What?	Who?	Deadline?
Work on carrier type vs. mode of access for electronic resources paper	Francoise Leresche & Clement Oury	By the end of 2015
Provide examples of carrier type vs. mode of access for electronic resources	all	By the end of 2015
Arrange for takeover of administration to the new Executive Committee	Executive Committee (old and new)	By the end of May



EURIG Members Meeting 2016



Announcements



Thank you!