TO: Joint Steering Committee for Development of RDA

FROM: Barbara B. Tillett, LC Representative

SUBJECT: Revision to RDA 11.13.1.8 (Number, date, location, of a conference, etc.)

Background

The RDA instruction 11.13.1.8 for creating authorized access points for conferences, etc., provides for adding the number, date, and location of the conference. Of the three exceptions given, one omits the location of a conference, etc., when the "access point represents a series of conferences." The exception to omit the location of a conference, in practice, is also extended to omit the number or date when an access point represents a series of conferences.

The additions for number, date, and location are still applicable when the authorized access point represents a single conference—either a one-time conference, or a single instance of an ongoing conference. The policy for LC and the Program for Cooperative Cataloging under RDA will be to allow both the single conference authority record (for those cataloged as a monograph) as well as the collective conference authority record (for those cataloged as a serial).

In order to allow for the omission of number or date of a conference when an access point represents a series of conferences, LC sees two possible options for revising RDA:

- 1) Revise 11.13.1.8 to give sub-instructions representing both single instances of a conference and access points for a series of conferences, or,
- 2) Adjust the current exception in 11.13.1.8 to omit the number and date of a conference, etc.

The JSC is asked which option is preferable to address this issue; LC has a preference for Proposed Option 1.

Proposed Option 1

Revise 11.13.1.8 to provide sub-instructions for two different authorized access points—one for a single instance of a conference (either a one-time conference, or a single instance of an ongoing conference), and one for a series of conferences.

11.13.1.8 Number, Date, and Location of a Conference, Etc.

11.13.1.8.1 Access point for a single instance of a conference, etc.

Add to the name of a Apply this instruction to a one-time conference, etc., or a single instance of a series of conferences (including that of a conference recorded subordinately, see 11.2.2.14 RDA). Add to the name of a conference, etc., if applicable and readily ascertainable (in this order:):

- a) the number of the conference, etc. (see 11.6 RDA)
- b) the date of the conference, etc. (see 11.4.2RDA)

c) the location of the conference, etc. (see 11.3.2RDA).

[examples unchanged]

Exceptions

Add the name of an institution, etc., instead of the local place name if it provides better identification, or if the local place name is not known or cannot be readily determined (see 11.5RDA).

[examples unchanged]

If the conference, etc., was held online, record Online as the location. [example unchanged]

If the access point represents a series of conferences, etc., do not add the location unless all the conferences in the series were held in the same place.

EXAMPLE

Annual Symposium on Sea Turtle Biology and Conservation

Access point for its proceedings described as a serial. Held in a different location each year

World Series (Baseball)

Access point for a collection of souvenir programs from various years. Held in different locations each year

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Blue Ridge Folklife Festival (Ferrum, Va.)

Access point for its annual program book described as a serial. Held in the same location each year

Salzburger Festspiele (Salzburg, Austria)

Access point for an audio recording of music performed at the 1956-1965 festivals
Intermountain West Student Philosophy Conference (University of Utah)
Access point for its Web site. Held at the University of Utah each year

If the sessions of a conference, etc., were held in two or more locations, add each of the place names.

[examples unchanged]

11.13.1.8.2 Access point for a series of conferences, etc.

If the access point represents a series of conferences, etc., do not add the number, date, or location of a conference, etc.

EXAMPLE

Annual Symposium on Sea Turtle Biology and Conservation

Access point for its proceedings described as a serial. Held in a different location each year

World Series (Baseball)

Access point for a collection of souvenir programs from various years. Held in different locations each year

Optional addition

Add the location to an access point representing a series of conferences, etc., if all conferences in the series were held in the same place.

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Blue Ridge Folklife Festival (Ferrum, Va.)

Access point for its annual program book described as a serial. Held in the same location each year

Salzburger Festspiele (Salzburg, Austria)

Access point for an audio recording of music performed at the 1956-1965 festivals
Intermountain West Student Philosophy Conference (University of Utah)
Access point for its Web site. Held at the University of Utah each year

Option 1 Clean copy

11.13.1.8 Number, Date, and Location of a Conference, Etc.

11.13.1.8.1 Access point for a single instance of a conference, etc.

Apply this instruction to a one-time conference, etc., or a single instance of a series of conferences (including that of a conference recorded subordinately, see 11.2.2.14 RDA). Add to the name of a conference, etc., if applicable and readily ascertainable (in this order):

- a) the number of the conference, etc. (see 11.6RDA)
- b) the date of the conference, etc. (see 11.4.2RDA)
- c) the location of the conference, etc. (see 11.3.2 RDA).

[examples unchanged]

Exceptions

Add the name of an institution, etc., instead of the local place name if it provides better identification, or if the local place name is not known or cannot be readily determined (see 11.5RDA).

[examples unchanged]

If the conference, etc., was held online, record Online as the location. [example unchanged]

If the sessions of a conference, etc., were held in two or more locations, add each of the place names.

[examples unchanged]

11.13.1.8.2 Access point for a series of conferences, etc.

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Proposed Option 2

Revise the third exception at 11.13.1.8:

If the access point represents a series of conferences, etc., <u>do not add the number or date of the conference</u>. Deto not add the location unless all the conferences in the series were held in the same place.

Option 2 Clean copy

If the access point represents a series of conferences, etc., do not add the number or date of the conference. Do not add the location unless all the

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conferences in the series were held in the same place.