To: Joint Steering Committee for Development of RDA

From: Dave Reser, LC Representative

Subject: Place Associated with a Corporate Body (Revision of RDA 11.3.1, 11.13.1.3)

We agree with the British Library that the current sub-types for Place Associated with a Corporate Body would seem to exclude many places associated with a corporate body. Although the 2nd paragraph in the scope of Location of Headquarters, Etc. expands the instruction to places beyond headquarters, we agree with BL that its current name is too specific when such a broad definition is given. We disagree with BL's proposed solution to create multiple new sub-types at 11.3.1.

ALA's response said that the they did not wish to add to RDA any more element subtypes for Place Associated with a Corporate Body like "country associated with a corporate body" until they are added as part of the FRBR models. In FRAD, the attribute "Place associated with a corporate body" already includes the sub-types proposed by BL. The definition says that it is "a geographic place at any level associated with the corporate body" and that it "includes countries, states, provinces, counties, cities, towns, regional municipalities, etc." The sub-types proposed by the BL are within the current FRAD model, but we do not think they are necessary.

Sometimes RDA provides specific sub-types based on the scope statements given in FRBR and FRAD, and sometimes it does not. For example, RDA does not have element sub-types for address of the corporate body's headquarters, street address, address of a World Wide Web site, etc. It has the element Addresses of the Corporate Body that includes all of those in its scope. We feel that Place Associated with a Corporate Body still needs the sub-type Location of a Conference, Etc. because of the special instructions associated with it, but all of the other places associated with a corporate body can be handled by one set of instructions. Therefore, we propose to delete the element Location of Headquarters and replace it with Other Place Associated with a Corporate Body. This approach addresses BL's concerns about recording multiple types of places associated with a corporate body without creating an unnecessary level of complexity to 11.3 and 11.13.

We also note at the end of our proposed revision that there are some other instructions in RDA that should be changed if our proposed revision is accepted. If BL's proposal is accepted, changes are still needed to 16.2.2.4, the Glossary, and E.1.1.

LC's Proposed Revisions to 11.3.1.1, 11.3.1.3, and 11.3.3:

Mark-up Version:

11.3.1.1. Scope

A place associated with the corporate body vis a significant location associated with a corporate body (e.g., location of a conference, etc., location of the headquarters of an organization).

11.3.1.3 General Guidelines

Record places associated with the corporate body by applying these instructions, as applicable:

location of conference, etc. (see 11.3.2)

location of headquarters other place associated with the corporate body (see 11.3.3).

[remainder of instruction omitted]

11.3.3 Location of Headquarters <u>Other Place Associated with the</u> <u>Corporate Body</u>

CORE ELEMENT

<u>Other place associated with the corporate-body</u> <u>Location of the headquarters</u> is a core element when needed to distinguish a corporate body from another corporate body with the same name.

11.3.3.1 Scope

A location of headquarters is a country, state, province, etc., or local place in which an organization has its headquarters.

Alternatively, location of headquarters can be used to record the geographic area (state, province, city, etc.) in which a corporate body carries out its activities.

<u>An other place associated with the corporate body is a place</u> <u>associated with a corporate body other than location of a conference, etc.</u>

Other place associated with the corporate body includes a country, state, province, local place, etc., associated with a corporate body and the location of headquarters of a corporate body.

11.3.3.2 Sources of Information

Take information on location of headquarters <u>other place associated with a</u> <u>corporate body</u> from any source.

11.3.3.3 Recording Location of Headquarters Other Place Associated with the Corporate Body

If a body has a character that is national, state, provincial, etc., record the name of the country, state, province, etc., in which it is located. Apply the basic instructions on recording places associated with corporate bodies at 11.3.1.

[1st example box and exception omitted]

For other bodies, record the name of the local place that is commonly associated with the name of the body, whether it is a jurisdiction or not.

EXAMPLE Local Place

Newport, Ky. Preferred name recorded as: Newport High School

Newport, R.I. Preferred name recorded as: Newport High School

Newport, Wash. Preferred name recorded as: Newport High School

Washington County, Ind. Preferred name recorded as: Washington County Historical Society

Washington County, N.Y. Preferred name recorded as: Washington County Historical Society

Hope, England Preferred name recorded as: St. Peter's Church

Limpsfield, England Preferred name recorded as: St. Peter's Church

Stourton, Wiltshire, England Preferred name recorded as: St. Peter's Church

Florence, Italy Preferred name recorded as: Grand Hotel

Mackinac Island, Mich. Preferred name recorded as: Grand Hotel Stockholm, Sweden Preferred name recorded as: Grand Hôtel

Chittenden County, Vt. Proferred name recorded as: Project HOME

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Ingleside, N.S.W. Preferred name recorded as: Baha'i House of Worship

Toronto, Ont. Preferred name recorded as: Beth Tikvah Synagogue

Abberley, England Preferred name recorded as: St. Mary

Cape May County, N.J. Preferred name recorded as: First Baptist Church

Duisburg, Germany Essen, North Rhine-Westphalia, Germany Preferred name recorded as: Universität Duisburg-Essen. Corporate body has headquarters in two locations

Kathmandu, Nepal Preferred name recorded as: Bhadrakāli

Işfahān, Iran Preferred name recorded as: Masjid-i Jumʿah

La Paz, Bolivia Preferred name recorded as: Basílica de San Francisco

Havana, Cuba Preferred name recorded as: CMQ

Brisbane, Qld. Preferred name recorded as: Radio 4EBFM

Prague, Czech Republic Preferred name recorded as: Televize Nova

EXAMPLE Province, State, County, Etc.

Bavaria, Germany Preferred name recorded as: Audi AG

<u>P.E.I</u>

Preferred name recorded as: Cascumpec-Fortune Cove Heritage Society

Chittenden County, Vt. Preferred name recorded as: Project HOME

<u>Gironde, France</u> <u>Preferred name recorded as:</u> Société d'horticulture de la Gironde

Washington County, Ind. Preferred name recorded as: Washington County Historical Society

Washington County, N.Y. Preferred name recorded as: Washington County Historical Society

EXAMPLE Country

<u>Italy</u> <u>Preferred name recorded as: Gianni Versace S.p.A.</u>

Switzerland Germany England Ireland Austria U.S. Belgium Poland Preferred name recorded as: Peter Lang Publishing. Corporate body has offices in several countries

If more precise identification is necessary, add the name of a particular area within the local place. Add it before the name of the local place.

[examples omitted]

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11.3.1.1. Scope

A place associated with the corporate body v is a significant location associated with a corporate body.

11.3.1.3 General Guidelines

Record places associated with the corporate body by applying these instructions, as applicable:

location of conference, etc. (see 11.3.2)

other place associated with the corporate body (see 11.3.3).

[remainder of instruction omitted]

11.3.3 Other Place Associated with the Corporate Body CORE ELEMENT

Other place associated with the corporate body is a core element when needed to distinguish a corporate body from another corporate body with the same name.

11.3.3.1 Scope

An other place associated with the corporate body is a place associated with a corporate body other than location of a conference, etc.

Other place associated with the corporate body includes a country, state, province, local place, etc., associated with a corporate body and the location of headquarters of a corporate body.

11.3.3.2 Sources of Information

Take information on other place associated with a corporate body from any source.

11.3.3.3 Recording Other Place Associated with the Corporate Body

If a body has a character that is national, state, provincial, etc., record the name of the country, state, province, etc., in which it is located. Apply the basic instructions on recording places associated with corporate bodies at 11.3.1.

[1st example box and exception omitted]

For other bodies, record the name of the place that is commonly associated with the name of the body.

EXAMPLE Local Place

Newport, Ky. Preferred name recorded as: Newport High School

Newport, R.I. Preferred name recorded as: Newport High School

Newport, Wash. Preferred name recorded as: Newport High School

Hope, England Preferred name recorded as: St. Peter's Church

Limpsfield, England Preferred name recorded as: St. Peter's Church

Stourton, Wiltshire, England Preferred name recorded as: St. Peter's Church

Florence, Italy Preferred name recorded as: Grand Hotel

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Mackinac Island, Mich. Preferred name recorded as: Grand Hotel Stockholm, Sweden Preferred name recorded as: Grand Hôtel

Ingleside, N.S.W. Preferred name recorded as: Baha'i House of Worship

Toronto, Ont. Preferred name recorded as: Beth Tikvah Synagogue

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EXAMPLE Province, State, County, Etc.

Bavaria, Germany Preferred name recorded as: Audi AG

P.E.I Preferred name recorded as: Cascumpec-Fortune Cove Heritage Society

Chittenden County, Vt. Preferred name recorded as: Project HOME

Gironde, France Preferred name recorded as: Société d'horticulture de la Gironde

Washington County, Ind. Preferred name recorded as: Washington County Historical Society

Washington County, N.Y. Preferred name recorded as: Washington County Historical Society

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Italy Preferred name recorded as: Gianni Versace S.p.A.

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Switzerland Germany England Ireland Austria U.S. Belgium Poland Preferred name recorded as: Peter Lang Publishing. Corporate body has offices in several countries

If more precise identification is necessary, add the name of a particular area within the local place. Add it before the name of the local place.

[examples omitted]

Other Changes to Instructions:

0.6.4,, 2nd list of elements:

Prominent member of the family <u>Location of headquarters</u> <u>Other place associated with the corporate body</u> Date of establishment

8.3, 2nd list of elements:

Prominent member of the family <u>Location of headquarters</u> <u>Other place associated with the corporate body</u> Date of establishment

11.13.1.3, caption in 2nd example box:

EXAMPLE Local Place, <u>Etc.</u>

16.2.2.4, 6th paragraph:

Precede the name of the larger place by a comma when the place name is used in the following elements:

6JSC/BL/22/rev/LC response October 2, 2014 Page 9 of 9 the location of a conference, etc., (see 11.3.2RDA) the location of the headquarters of a <u>other place associated with the</u> corporate body (see 11.3.3RDA) the place of origin of a work (see 6.5RDA) a place associated with a person (see 9.8RDA–9.11RDA), family (see 10.5RDA), or corporate body (see 11.3RDA).

Appendix E 1.1:

Headings for corporate bodies	
Name	11.2.2 Preferred Name for the Corporate BodyRDA
Subheading	11.2.2 Preferred Name for the Corporate BodyRDA
Additions	
Names not conveying the idea of a corporate body	() 11.7 Other Designation Associated with the Corporate Body RDA
Names of countries, states, provinces, etc.	() 11.3.3 Location of Headquarters RDA Other () Place Associated with the Corporate Body
Local place names	() 11.3.3 Location of Headquarters RDA Other () Place Associated with the Corporate Body

Glossary:

Location of Headquarters A country, state, province, etc., or local place in which an organization has its headquarters.

Other Place Associated with the Corporate Body A place associated with a corporate body other than location of a conference, etc.

Place Associated with the Corporate Body A significant location associated with a corporate body (e.g., location of a conference, etc., location of the headquarters of an organization).