### To: Joint Steering Committee for Development of RDA

## From: Alan Danskin, British Library Representative Subject: Revision of 9.8.1.3, 9.9.1.3, 9.10.1.3, 9.11.1.3, 10.5.1.3, 11.3.1.3, 11.13.1.3, 16.2.2.4, 16.2.2.9.2, B.1, B.11 to eliminate use of abbreviations for places

## **Summary Description of Proposed Changes**

This proposal recommends two broad changes to RDA:

- 1) Replace abbreviations used to contextualise place names associated with persons, families and corporate bodies:
  - Place of Birth
  - Place of Death
  - Country Associated with the Person
  - Place of Residence
  - Place Associated with the Family
  - Place Associated with the Corporate Body
  - Location of Conference
  - Location of Headquarters
  - Appendix B.11 Names of Certain Countries, States, Provinces, Territories, Etc.
- Remove the distinction at 16.2.2.4 between recording names of jurisdictions, contextualised by the name of the larger jurisdiction in parentheses, and names of other entities separated from the name of the associated place by comma space.

There are also a number of dependent changes, to remove references to B.11 and to identify and correct examples which use abbreviations of places.

# Background

RDA contains several instructions which require the use of abbreviations in the names of places. The preferred list of abbreviations includes obsolete and ambiguous abbreviations.

RDA mandates two different methods of recording place names as contextual or qualifying information. The name of the larger place is recorded in parentheses if it is added to the name of a jurisdiction, but it is separated by comma space when added to other types of name.

#### For example

Newark (N.J.) Jurisdiction

Newark, N.J Place of birth of sculptor Chakaia Booker

The use of commas to separate data elements is problematic and can result in ambiguity. For example

Normanby (Redcar and Cleveland, England)

is recorded as

"Normanby, Redcar and Cleveland, England

and could be interpreted as a list of places.

At Chicago in November 2012, in response to 6JSC/ALA/19, JSC encouraged ALA:

"to work on further proposals for place names, including the elimination of abbreviations for place names and adding instructions for treating larger/smaller places as relationships"

The British Library discussed with ALA, who indicated that as it is not actively working on this we could proceed with a proposal.

The British Library has considered the impact on legacy data. On the basis of informal discussions with Gary Strawn and our own analysis, we believe the believe expansion of abbreviations is programmable, as Appendix B.10 is effectively a mapping. Irrespective of existing data, the changes could be applied in new RDA data.

# **Changes to RDA Instructions**

## Change 1

## 1.1 Change 9.8.1.3 Recording Place of Birth

Delete second sentence of paragraph one and amend examples

"Abbreviate the names of countries, states, provinces, territories, etc., as instructed in appendix B (B.11), as applicable."

### Marked up copy

Record the place (town, city, province, state, and/or country) in which the person was born. Record the place name as instructed in chapter 16 RDA. <u>Abbreviate</u> <u>the names of countries, states, provinces, territories, etc., as instructed in</u> <u>appendix B (B.11 RDA), as applicable.</u>

Record the place of birth as a separate element. Place of birth is not recorded as part of an access point.

EXAMPLE N.Z. <u>New Zealand</u> Place of birth of filmmaker Peter Jackson Radzymin<del>,</del> <u>(Poland)</u> Place of birth of author Isaac Bashevis Singer Newark, N.J. <u>Newark (New Jersey)</u> Place of birth of sculptor Chakaia Booker

Indicate the source of information by applying the instructions at 8.12.1.3 RDA

#### Clean copy

Record the place (town, city, province, state, and/or country) in which the person was born. Record the place name as instructed in chapter **16 RDA** Record the place of birth as a separate element. Place of birth is not recorded as part of an access point.

#### EXAMPLE

New Zealand Place of birth of filmmaker Peter Jackson Radzymin (Poland) Place of birth of author Isaac Bashevis Singer Newark (New Jersey) Place of birth of sculptor Chakaia Booker

Indicate the source of information by applying the instructions at 8.12.1.3 RDA.

## 1.2 Change 9.9.1.3 Recording Place of Death

Delete second sentence of paragraph one and amend examples

#### Marked up copy

Record the place (town, city, province, state, and/or country) in which a person died. Record the place name as instructed in chapter 16 RDA.

Abbreviate the names of countries, states, provinces, territories, etc., as instructed in appendix B (B.11 RDA), as applicable.

Record the place of death as a separate element. Place of death is not recorded as part of an access point.

EXAMPLE Surfside, Fla. Surfside (Florida)

Place of death of author Isaac Bashevis Singer Paris, France Place of death of actor Tony D'Amario

Indicate the source of information by applying the instructions at 8.12.1.3 RDA.

#### Clean copy

Record the place (town, city, province, state, and/or country) in which a person died. Record the place name as instructed in chapter 16 RDA

Record the place of death as a separate element. Place of death is not recorded as part of an access point.

EXAMPLE Surfside (Florida) Place of death of author Isaac Bashevis Singer Paris<del>, France</del> (<u>France</u>) Place of death of actor Tony D'Amario

Indicate the source of information by applying the instructions at 8.12.1.3 RDA.

#### 1.3 Change 9.10.1.3 Recording Country Associated with the Person

Delete 2<sup>nd</sup> sentence of the first paragraph:

### Marked up copy

Record the country or countries associated with the person. Record the name of the country as instructed in chapter 16 RDA. Abbreviate the names of countries as instructed in appendix B (B.11 RDA), as applicable.

Record a country associated with the person as a separate element. Country associated with the person is not recorded as part of an access point.

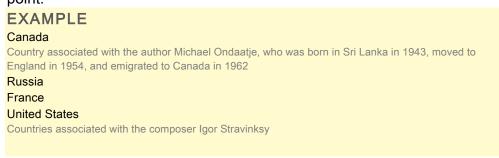
EXAMPLE Canada Country associated with the author Michael Ondaatje, who was born in Sri Lanka in 1943, moved to England in 1954, and emigrated to Canada in 1962 Russia France U.S. <u>United States</u> Countries associated with the composer Igor Stravinksy

Indicate the source of information by applying the instructions at 8.12.1.3 RDA.

### Clean copy

Record the country or countries associated with the person. Record the name of the country as instructed in chapter 16 RDA.

Record a country associated with the person as a separate element. Country associated with the person is not recorded as part of an access point.



Indicate the source of information by applying the instructions at 8.12.1.3 RDA.

### 1.4 Change 9.11.1.3 Recording Places of Residence, Etc.

Delete 2<sup>nd</sup> sentence of the first paragraph and amend examples:

#### Marked up copy

Record the place or places (town, city, province, state, and/or country) in which the person resides or has resided, or other significant place associated with the person. Record the place name as instructed in

chapter 16 RDA. Abbreviate the names of countries, states, provinces, territories, etc., as instructed in appendix B (B.11), as applicable.

Record a place of residence, etc., as a separate element. Place of residence, etc., is not recorded as part of an access point.

EXAMPLE Jackson<del>, Miss.( <u>Mississippi</u>)</del> Place of residence of author Eudora Welty Oak Park<del>, III.(IIIinois)</del> Toronto<del>, Ont.(<u>Ontario</u>)</del> Chicago<del>, III.(<u>IIIinois</u>)</del> Paris<del>, (</del>France) Key West<del>, Fla.(<u>Florida</u>)</del> Cuba Ketchum<del>, (</del>Idaho) Places of residence of author Ernest Hemingway

Indicate the source of information by applying the instructions at 8.12.1.3 RDA.

#### Clean Copy

Record the place or places (town, city, province, state, and/or country) in which the person resides or has resided. Record the place name as instructed in chapter 16 RDA.

Record a place of residence as a separate element. Place of residence is not recorded as part of an access point.

EXAMPLE Jackson (Mississippi) Place of residence of author Eudora Welty Oak Park (Illinois) Toronto (Ontario) Chicago (Illinois) Paris (France) Key West (Florida) Cuba Ketchum (Idaho) Places of residence of author Ernest Hemingway

Indicate the source of information by applying the instructions at 8.12.1.3 RDA.

#### 1.5 Change 10.5.1.3 Recording Places Associated with the Family

Delete final sentence of first paragraph and amend examples:

#### Marked up Copy

Record the place or places (e.g., town, city, province, state, and/or country) in which the family resides or has resided or has some connection. Record the place name as instructed in chapter **16 RDA**. Abbreviate the names of countries, states, provinces, territories, etc., as instructed in appendix B (B.11 RDA), as applicable.

Record places associated with the family as separate elements, as parts of access points, or as both. For additional instructions on recording a place as part of the authorized access point, see 10.10.1.4 RDA.

EXAMPLE Philippines Sydney<del>, N.S.W.</del> (<u>New South Wales)</u> Armagh<del>, Northern Ireland (Northern Ireland)</del> Jamestown, <del>Wash.</del> <u>Washington</u> Québec <u>Minn-Minnesota</u> <del>Wis-Wisconsin</del>

Indicate the source of information by applying the instructions at 8.12.1.3 RDA.

#### Clean Copy

Record the place or places (e.g., town, city, province, state, and/or country) in which the family resides or has resided or has some connection. Record the place name as instructed in chapter 16 RDA.

Record places associated with the family as separate elements, as parts of access points, or as both. For additional instructions on recording a place as part of the authorized access point, see 10.10.1.4 RDA.

EXAMPLE Philippines Sydney (New South Wales) Armagh (Northern Ireland) Jamestown (Washington) Québec Minnesota Wisconsin

Indicate the source of information by applying the instructions at 8.12.1.3 RDA.

#### 1.6 Change - 11.3.1.3 General Guidelines

Delete second sentence of second paragraph:

Record places associated with the corporate body by applying these instructions, as applicable:

location of conference, etc. (see 11.3.2 RDA) location of headquarters (see 11.3.3 RDA).

See chapter **16 RDA** for instructions on choosing and recording place names. Abbreviate the names of countries, states, provinces, territories, etc., as instructed in appendix **BRDA** (**B.11 RDA**), as applicable.

Record places associated with the corporate body as separate elements, as parts of access points, or as both. For additional instructions on recording a place as part of the authorized access point, see 11.13.1.3 RDA.

#### Clean copy

Record places associated with the corporate body by applying these instructions, as applicable:

location of conference, etc. (see 11.3.2 RDA) location of headquarters (see 11.3.3 RDA).

See chapter **16RDA** for instructions on choosing and recording place names.

Record places associated with the corporate body as separate elements, as parts of access points, or as both. For additional instructions on recording a place as part of the authorized access point, see 11.13.1.3 RDA.

# **1.7 Change - 16.2.2.9.2 Places in a State, Province, Territory, Etc.**

Delete second sentence of second paragraph and amend examples.

#### Marked up Copy

If the place is in a state, province, territory, etc., of one of the countries listed at **16.2.2.9.1** RDA, record the name of the state, etc., in which it is located as part of the preferred name.

Record the preferred name for the place by applying the instructions at 16.2.2.4 RDA. Abbreviate the name of the larger place as instructed in appendix B (B.2 RDA), as applicable.

EXAMPLE Darwin <del>(N.T.)</del>(Northern Territory) Jasper <del>(Alta.)</del>(Alberta) Clayoquot Land District <del>(B.C.)</del>(British Columbia) Cook County <del>(III.)</del>(Illinois) Alexandria <del>(Va.)</del>(Virginia) Latah Soil and Water Conservation District (Idaho) Washington <del>(D.C.)</del>(District of Columbia) San Juan <del>(P.R.)</del>(Puerto Rica) Kiev (Ukraine) Split (Croatia)

### Clean Copy

If the place is in a state, province, territory, etc., of one of the countries listed at **16.2.2.9.1** RDA, record the name of the state, etc., in which it is located as part of the preferred name.

Record the preferred name for the place by applying the instructions at 16.2.2.4 RDA.

EXAMPLE Darwin (Northern Territory) Jasper (Alberta) Clayoquot Land District (British Columbia) Cook County <del>(</del>(Illinois) Alexandria (Virginia) Latah Soil and Water Conservation District (Idaho) Washington (District of Columbia) San Juan (Puerto Rica) Kiev (Ukraine) Split (Croatia)

# Change 1.8 – B.11 Names of Certain Countries, States, Provinces, Territories, Etc.

Delete this section

#### Marked up Copy

<del>B.11</del>

Names of Certain Countries, States, Provinces, Territories, Etc. Use the abbreviations in table B.1 RDA for the names of certain countries and for the names of states, provinces, territories, etc., of Australia, Canada, and the United States when the names are recorded: <del>a)</del>

as part of the name of a place located in that state, province, territory, etc. (see 16.2.2.9 RDA) or other jurisdiction (see 16.2.2.11 RDA) b)

as the name or part of the name of a place associated with a person (see 9.8 RDA-9.11 RDA) family (see 10.5 RDA), or corporate body (see 11.3 RDA).

Do not abbreviate the name of a city or town even if it has the same name as a state, etc., listed in table B.1 RDA (e.g., *Washington, D.C.* not *Wash., D.C.*). Do not abbreviate any place name that is not in the list. TABLE B.1

Name	Abbreviation
Alabama	<del>Ala.</del>
Alberta	<del>Alta.</del>
Arizona	<del>Ariz.</del>
Arkansas	Ark.
Australian Capital Territory	A.C.T.
British Columbia	<del>B.C.</del>
California	<del>Calif.</del>
Colorado	<del>Colo.</del>
Connecticut	<del>Conn.</del>
Delaware	<del>Del.</del>
District of Columbia	<del>D.C.</del>
Florida	<del>Fla.</del>
Georgia	<del>Ga.</del>
Illinois	<del>III.</del>
Indiana	Ind.
Kansas	Kan.

Name	Abbreviation
Kentucky	<del>Ky.</del>
Louisiana	<del>La.</del>
Maine	<del>Me.</del>
Manitoba	Man.
Maryland	<del>Md.</del>
Massachusetts	Mass.
Michigan	Mich.
Minnesota	Minn.
Mississippi	<del>Miss.</del>
Missouri	<del>Mo.</del>
Montana	Mont.
Nebraska	Neb.
Nevada	Nev.
New Brunswick	<del>N.B.</del>
New Hampshire	<del>N.H.</del>
New Jersey	<del>N.J.</del>
New Mexico	<del>N.M.</del>
New South Wales	<del>N.S.W.</del>
New York	<del>N.Y.</del>
New Zealand	<del>N.Z.</del>
Newfoundland	Nfld.

North CarolinaN.C.North DakotaN.D.Northern TerritoryN.T.Northwest TerritoriesN.W.T.Nova ScotiaOkla.OklahomaOkla.OntarioOnt.OregonOr.PennsylvaniaPa.Prince Edward IslandP.E.I.Puerto RicoP.R.QueenslandQld.Rhode IslandR.S.F.S.RSaskatchewanSask.South AustraliaS.A.South CarolinaS.D.TasmaniaTas.	Name	Abbreviation
North DakotaN.D.Northern TerritoryN.T.Northwest TerritoriesN.W.T.Nova ScotiaN.S.OklahomaOkla.OntarioOnt.OntarioOnt.OregonOr.PennsylvaniaPa.Prince Edward IslandP.E.I.Puerto RicoP.R.QueenslandQld.Rhode IslandR.I.Russian Soviet Federated Socialist RepublicR.S.F.S.RSaskatchewanSask.South AustraliaS.A.South CarolinaS.C.South DakotaS.D.TasmaniaTas.	Newfoundland and Labrador	<del>N.L.</del>
Northern TerritoryN.T.Northwest TerritoriesN.W.T.Nova ScotiaN.S.OklahomaOkla.OklahomaOkla.OntarioOnt.OregonOr.PennsylvaniaPa.Prince Edward IslandP.E.I.Puerto RicoP.R.QueenslandQld.Rhode IslandR.S.F.S.RSaskatchewanSask.South AustraliaS.A.South CarolinaS.D.TasmaniaTas.	North Carolina	<del>N.C.</del>
Northwest TerritoriesN:W.T.Nova ScotiaN.S.OklahomaOkla.OntarioOnt.OregonOr.PennsylvaniaPa.Prince Edward IslandP.E.I.Puerto RicoP.R.QueenslandQld.Rhode IslandR.I.Russian Soviet Federated Socialist RepublicR.S.F.S.RSaskatchewanSask.South AustraliaS.A.South CarolinaS.C.South DakotaS.D.TasmaniaTas.	North Dakota	<del>N.D.</del>
Nova ScotiaN.S.OklahomaOkla.OntarioOnt.OregonOr.PennsylvaniaPa.Prince Edward IslandP.E.I.Puerto RicoP.R.QueenslandQld.Rhode IslandR.I.Russian Soviet Federated Socialist RepublicR.S.F.S.RSaskatchewanSask.South AustraliaS.A.South CarolinaS.C.TasmaniaTas.	Northern Territory	<del>N.T.</del>
OklahomaOkla.OntarioOnt.OregonOr.PennsylvaniaPa.Prince Edward IslandP.E.I.Puerto RicoP.R.QueenslandQld.Rhode IslandR.I.Russian Soviet Federated Socialist RepublicR.S.F.S.RSaskatchewanSask.South AustraliaS.A.South CarolinaS.C.South DakotaS.D.TasmaniaTas.	Northwest Territories	N.W.T.
OntarioOnt.OregonOr.PennsylvaniaPa.Prince Edward IslandP.E.I.Puerto RicoP.R.QueenslandQld.Rhode IslandR.I.Russian Soviet Federated Socialist RepublicR.S.F.S.RSaskatchewanSask.South AustraliaS.A.South CarolinaS.C.South DakotaS.D.TasmaniaTas.	Nova Scotia	<del>N.S.</del>
OregonOr.PennsylvaniaPa.Prince Edward IslandP.E.I.Puerto RicoP.R.QueenslandQld.Rhode IslandR.I.Russian Soviet Federated Socialist RepublicR.S.F.S.RSaskatchewanSask.South AustraliaS.A.South CarolinaS.C.South DakotaS.D.TasmaniaTas.	Oklahoma	<del>Okla.</del>
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QueenslandQld.Rhode IslandR.I.Russian Soviet Federated Socialist RepublicR.S.F.S.RSaskatchewanSask.South AustraliaS.A.South CarolinaS.C.South DakotaS.D.TasmaniaTas.	Prince Edward Island	<del>P.E.I.</del>
Rhode IslandR.I.Russian Soviet Federated Socialist RepublicR.S.F.S.RSaskatchewanSask.South AustraliaS.A.South CarolinaS.C.South DakotaS.D.TasmaniaTas.	Puerto Rico	P.R.
Russian Soviet Federated Socialist RepublicR.S.F.S.RSaskatchewanSask.South AustraliaS.A.South CarolinaS.C.South DakotaS.D.TasmaniaTas.	Queensland	<del>Qld.</del>
SaskatchewanSask.South AustraliaS.A.South CarolinaS.C.South DakotaS.D.TasmaniaTas.	Rhode Island	<del>R.I.</del>
South AustraliaS.A.South CarolinaS.C.South DakotaS.D.TasmaniaTas.	Russian Soviet Federated Socialist Republic	<del>R.S.F.S.R</del>
South CarolinaS.C.South DakotaS.D.TasmaniaTas.	Saskatchewan	<del>Sask.</del>
South DakotaS.D.TasmaniaTas.	South Australia	<del>S.A.</del>
Tasmania Tas.	South Carolina	<del>S.C.</del>
	South Dakota	<del>S.D.</del>
Tennessee Tenn.	Tasmania	<del>Tas.</del>
	Tennessee	<del>Tenn.</del>

Name	Abbreviation
Territory of Hawaii	<del>T.H.</del>
Texas	<del>Tex.</del>
Union of Soviet Socialist Republics	<del>U.S.S.R.</del>
United Kingdom	<del>U.K.</del>
United States	<del>U.S.</del>
Vermont	<del>Vt.</del>
Victoria	<del>Vic.</del>
Virginia	<del>Va.</del>
Washington	Wash.
West Virginia	<del>W. Va.</del>
Western Australia	₩. <del>Α.</del>
Wisconsin	<del>Wis.</del>
Wyoming	<del>Wyo.</del>

## Other Changes to Appendix B

### Change 1.9 – B.1 General Guidelines

## Marked up Copy

B.1 General Guideline LCPCCPS Use the abbreviations listed at B.7RDA-B.11 B10 RDA as instructed at B.2RDA-B.6RDA.

## Clean Copy

B.1 General Guideline LC-PCC PS

# Change 1.10 – B.2 Names of Persons, Families, Corporate Bodies, and Places

### Marked up copy

B.2 Names of Persons, Families, Corporate Bodies, and Places

For the names of persons, families, corporate bodies, and places, use only the following those abbreviations:

<del>a)</del>

those that are integral parts of the name (e.g., "Wm.") if the person, family, corporate body, or place uses the abbreviation.

<del>b)</del>

certain names of larger places (see B.11 RDA) recorded as part of the name of another place (see 16.2.2.9 RDA and 16.2.2.11 RDA)

## Clean Copy

B.2 Names of Persons, Families, Corporate Bodies, and Places

For the names of persons, families, corporate bodies, and places, use only those abbreviations that are integral parts of the name (e.g., "Wm.") if the person, family, corporate body, or place uses the abbreviation.

## Change 2

## 16.2.2.4 Recording the Preferred Name

Amend paragraph 5 to remove the restriction of the instruction to jurisdictions.

Delete paragraph 6 to remove different practice for other types of entity.

Add new example to first example block

Delete second example block

## Marked Up Copy

Record as the preferred name of a place the form most commonly found in gazetteers or other reference sources. If an instruction at 16.2.2.8 RDA

-16.2.2.13 RDA indicates otherwise, apply the specific instruction instead.

Record as part of the name of a place the name of the larger place in which it is located or the larger jurisdiction to which it belongs (see 16.2.2.9 RDA–16.2.2.13 RDA).

For a state, province, territory, etc., of Australia, Canada, Malaysia, United States, U.S.S.R., or Yugoslavia, apply instead **16.2.2.9.1** RDA.

For England, the Republic of Ireland, Northern Ireland, Scotland, Wales, the Isle of Man, the Channel Islands, apply instead **16.2.2.10.1** RDA.

Enclose the name of the larger place in parentheses when the place name is used as the conventional name for a government (see 11.2.2.5.4 RDA).

EXAMPLE Budapest (Hungary)

Normandy ((Redcar and Cleveland) England)

Precede the name of the larger place by a comma when the place name is used in the following elements:

the location of a conference, etc., (see 11.3.2 RDA)

the location of the headquarters of a corporate body (see 11.3.3 RDA) the place of origin of a work (see 6.5 RDA)

a place associated with a person (see 9.8 RDA-9.11 RDA), family (see 10.5 RDA), or corporate body (see 11.3 RDA).

EXAMPLE Budapest, Hungary Place name recorded as the location of the corporate body with the preferred name: Rumbach Utcai Zsinagóga

### **Clean Copy**

Record as the preferred name of a place the form most commonly found in gazetteers or other reference sources. If an instruction at 16.2.2.8 RDA -16.2.2.13 RDA indicates otherwise, apply the specific instruction instead.

Record as part of the name of a place the name of the larger place in which it is located or the larger jurisdiction to which it belongs (see 16.2.2.9 RDA–16.2.2.13 RDA).

For a state, province, territory, etc., of Australia, Canada, Malaysia, United States, U.S.S.R., or Yugoslavia, apply instead **16.2.2.9.1** RDA.

For England, the Republic of Ireland, Northern Ireland, Scotland, Wales, the Isle of Man, the Channel Islands, apply instead **16.2.2.10.1** RDA.

Enclose the name of the larger place in parentheses when the place name is used as the conventional name for a government (see 11.2.2.5.4 RDA).

EXAMPLE Budapest (Hungary)

Normandy ((Redcar and Cleveland) England)

Other implications

- Examples throughout RDA will be affected, British Library will identify examples affected by Change 1, or Change 2.
- Full Examples: will require correction.