

To: Joint Steering Committee for Development of RDA
From: Barbara Tillett, LC Representative
Subject: Revision of RDA 11.5.1.3 (Recording Associated Institutions) and 9.13.1.3 (Recording Affiliations)

LC thanks ALA for making a proposal to clarify the language in RDA 11.5.1.3 and for aligning with RDA 9.13.1.3. LC agrees with the proposed changes.

Additionally, LC proposes to also eliminate the ‘Exception’ that excludes the use of preferred names for institutions used as locations of conferences from the general instruction. Eliminating this exception provides greater consistency for catalogers and brings a higher degree of machine matching in a linked environment, as ALA stated in their proposal.

JSC constituents are requested to consider both the ALA proposal and LC’s add-on proposal to remove the exception in the same response.

Below is the proposed add-on change to ALA’s proposal; note that an example of a conference name using an institution as location was retained from the deleted ‘Exception’ paragraph.

1. RDA 11.5.1.3

Proposed revision:

11.5.1.3 Recording Associated Institutions

Record the name of an associated institution ~~in the form and language recorded as~~ by using the preferred name for the institution (see 11.2.2).

[examples omitted; no change]

Exception

~~Record the name of an institution associated with a conference, etc., in the nominative case in the language and form in which it appears in the resource being described.~~

EXAMPLE

Colchester Institute

~~Preferred name for the conference recorded as: International Conference on Georgian Psalmody~~

Pacific Harbour International Hotel

~~Preferred name for the conference recorded as: Marine Awareness Workshop for Beqa Lagoon~~

Universitat des les Illes Balears

~~Preferred name for the conference recorded as: Society for the Study of Economic Inequality. Meeting. Name of associated institution appears on resource being described as: Universitat des les Illes Balears. Preferred name for the associated institution recorded as: Universitat de les Illes Balears~~

~~University of Michigan School of Dentistry~~ University of Michigan. School of Dentistry

Preferred name for the conference recorded as: Symposium on Herpes, Hepatitis, and AIDS. Name of associated institution appears on resource being described as: University of Michigan School of Dentistry. Preferred name for the associated institution recorded as: University of Michigan. School of Dentistry

~~Moscow State University~~

Preferred name for the conference recorded as: International Conference "Linguistics by the End of the XXth Century — Achievements and Perspectives". Name of associated institution appears on resource being described as: Moscow State University. Preferred name for the associated institution recorded as: Moskovskii gosudarstvennyi universitet im. M.V. Lomonosova

~~Faculdade de Economia da Universidade Eduardo Mondlane~~

Preferred name for the conference recorded as: Seminário a Situação Económica de Moçambique e os Possíveis Cenários para o seu Desenvolvimento. Name of associated institution appears on resource being described as: Faculdade de Economia da Universidade Eduardo Mondlane. Preferred name for the associated institution recorded as: Universidade Eduardo Mondlane. Faculdade de Economia

~~Oak Hill Country Club~~

Preferred name for the event recorded as: U.S. Open

~~James Madison University~~~~Mary Baldwin College~~

Preferred name for the conference recorded as: Conference on the Appalachian Frontier

Clean copy:**11.5.1.3****Recording Associated Institutions**

Record the name of an associated institution by using the preferred name for the institution (see [11.2.2](#)).

[Examples omitted; no change; additional example moved up from 'Exception' paragraph]

~~University of Michigan. School of Dentistry~~

Preferred name for the conference recorded as: Symposium on Herpes, Hepatitis, and AIDS. Name of associated institution appears on resource being described as: University of Michigan School of Dentistry. Preferred name for the associated institution recorded as: University of Michigan. School of Dentistry

[We support the ALA revision to RDA 9.13.1.3, it is omitted here]