To: Joint Steering Committee for Development of RDA

From: Kathy Glennan, ALA Representative

Subject: RDA Appendix K Revision and Expansion

Background

As noted in 6JSC/Sec/1 (Issues deferred until after the first release of RDA) and in RDA K.0, the current relationship designators in Appendix K are provisional. In early 2012, ALA formed a task force to identify and propose changes to the list of relationship designators in RDA Appendix K to enrich the vocabulary used to specify relationships between persons, families, and corporate bodies. After reviewing the relationship types used in the Union List of Artist Names and other relevant vocabularies, ALA proposes the following complete replacement for Appendix K.

ALA made the following decisions in preparing this proposal:

- Retain existing sections and subsections in Appendix K to identify the specific FRBR Group 2 entity-entity relationship (e.g., relationships between persons and corporate bodies).
- Add an additional subsection to for Person to Person Relationships Within a Family (K.2.1.2).
- Identify general designators that are applicable to multiple relationships (e.g., associated with, influenced/influenced by)
 - Rather than creating near-identical designators that are qualified by the relevant FRBR Group 2 entity, the proposal repeats these general designators verbatim, with the same definition, in all sections in which they are applicable.
 - ALA considered proposing a separate section for these general designators but decided that it was better for each section to contain all of the applicable designators (e.g., all designators of person-to-person relationships).
- Supply the reciprocal or inverse relationship term in each definition, even if the term is identical.
- Nest narrower terms under broader terms, with a maximum of three levels (e.g., K.2.3 member group member performer)
- Add a sentence to K.0 explaining that while the relationship designator definitions use the present tense, the terms can also be used for relationships that took place in the past.
- Provide an explicit sentence in the introductory statement to link sections that contain reciprocal or inverse relationships (e.g., K.2.2 and K.3.1.).
- Add examples in each subsection to show the use of designators with authorized access points.

Proposed revisions

Editorial note: Because this is a complete revision of Appendix K, it is presented with only limited mark-up. Existing designators in K.2-K.4 are marked in yellow, with changes indicated by strike through for deletions and double underlines for additions; however, the change of placement within a section is not indicated. Conventional markup has been applied to the rest of the text in this proposal (e.g., K.0). No clean copy has been provided. All other terms and definitions are new, as are the examples.

APPENDIX K:

Relationship Designators: Relationships Between Persons, Families, and Corporate Bodies

K.0 Scope

This appendix provides general guidelines on using relationship designators to specify relationships between persons, families, and corporate bodies, and lists relationship designators used for that purpose.

Relationship designators are defined using the present tense, with the understanding that the terms can be used for relationships that took place in the past.

The relationship designators in this appendix are provisional. They will be reviewed and revised as necessary.

K.1 General Guidelines on Using Relationship Designators

The defined scope of a relationship element provides a general indication of the relationship between persons, families, and corporate bodies (e.g., related person, related corporate body). If the relationship element is considered sufficient for the purposes of the agency creating the data, do not use a relationship designator to indicate the specific nature of the relationship.

Relationship designators provide more specific information about the nature of the relationship (e.g. alternate identity, predecessor).

Use relationship designators at the level of specificity that is considered appropriate for the purposes of the agency creating the data. For example, the relationship between a person and the family descended from that person can be recorded using either the specific relationship designator *progenitor* or the more general relationship designator *family member*.

If none of the terms listed in this appendix is appropriate or sufficiently specific, use another concise term to indicate the nature of the relationship.

K.2 Relationship Designators for Related Persons

K.2.1 Relationship Designators to Relate Persons to Other Persons

Record an appropriate term from the list below with the authorized access point or identifier for a related person (see 30.1). Apply the general guidelines on using relationship designators at K.1.

K.2.1.1 General Person to Person Relationships

alternate identity A pseudonymous or other identity assumed by the person. *Reciprocal relationship:* real identity

appointee A person designated by another person or the corporate body to fill an office or position. *Reciprocal relationship:* appointer

appointer A person who designates another person to fill an office or a position. *Reciprocal relationship:* appointee

apprentice A person learning a trade from a master, typically at low pay for a fixed period. *Reciprocal relationship:* master

assistant A person serving in an immediately subordinate position to the other person. *Reciprocal relationship:* assistant to

assistant to A person serving in an immediately superior position to the other person. *Reciprocal relationship:* assistant

associate A partner or companion in business or at work. *Reciprocal relationship:* associate

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

sponsor of A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

client A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

colleague A fellow member of a profession, staff, or academic faculty. *Reciprocal relationship:* colleague

co-worker A person who works with or shares a task with another. *Reciprocal relationship:* co-worker

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

donor A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

sponsor A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

employee A person, family, or corporate body employed by the person, family, or corporate body. *Reciprocal relationship:* employer

employer A person, family, or corporate body that employs the person, family, or corporate body. *Reciprocal relationship:* employee

fellow student An associate of a student who is also formally engaged in learning. *Reciprocal relationship:* fellow student

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the relationship has changed. *Reciprocal relationship:* formerly related to

friend A person who shares a bond of mutual affection or regard with another. *Reciprocal relationship:* friend

influenced A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

influenced by A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

master A person who teaches a trade to an apprentice who typically works at low pay for a fixed period. *Reciprocal relationship:* apprentice

named for A person, family, or corporate body whose name is used by another person, family, or corporate body. *Reciprocal relationship:* namesake

namesake A person, family, or corporate body specifically named after another person, family, or corporate body. *Reciprocal relationship:* named for

partner A person working with another in an activity of common interest, most often, a business partnership. *Reciprocal relationship:* partner

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

real identity A real person who assumes the alternate identity. <u>Reciprocal</u> <u>relationship:</u> alternate identity

related to A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

student A person who receives instruction from another person or at an educational institution. *Reciprocal relationship:* teacher

teacher A person who instructs another person or is an instructor at an educational institution. *Reciprocal relationship:* student

EXAMPLE

Associated with: Doshi, Balkrishna V.

Related person for: Kahn, Louis I., 1901–1974

Alternative identity: Rampling, Anne, 1941– Alternative identity: Roquelaure, A. N. **Related persons for:** Rice, Anne, 1941–

Real identity: Rice, Anne, 1941-

Related person for: Roquelaure, A. N.

Student: Scott Brown, Denise, 1931-

Related person for: Kahn, Louis I., 1901-1974

K.2.1.2 Person to Person Relationships Within a Family

ancestor A person from whom another person is descended. *Reciprocal relationship:* descendant

aunt A sister or sister-in-law of a person's parent. *Reciprocal relationships:* nephew; niece

child A person who is a son or daughter to another person. *Reciprocal relationships:* father; mother; parent

adoptive child A person assigned to the role of child to another person by legal action. *Reciprocal relationships:* adoptive father; adoptive mother; adoptive parent

adoptive daughter A female adoptive child. *Reciprocal relationships:* adoptive father; adoptive mother; adoptive parent

adoptive son A male adoptive child. *Reciprocal relationships:* adoptive father; adoptive mother; adoptive parent

daughter A female child. *Reciprocal relationships:* father; mother; parent

daughter-in-law A female person who is child to another person by marriage, civil union, or other similar legal status. *Reciprocal relationships:* father-in-law; mother-in-law

godchild A child presented at baptism by a person who takes an interest in the child's personal development. *Reciprocal relationships:* godfather; godmother; godparent

goddaughter A female godchild. *Reciprocal relationships:* godfather; godmother; godparent

godson A male godchild. *Reciprocal relationships:* godfather; godmother; godparent

grandchild A child of a person's child. *Reciprocal relationships:* grandparent; grandfather; grandmother

granddaughter A female grandchild. *Reciprocal relationships:* grandfather; grandmother; grandparent

grandson A male grandchild. *Reciprocal relationships:* grandfather; grandmother; grandparent

great-grandchild A child of a person's grandchild. *Reciprocal relationships:* great-grandfather; great-grandmother; great-grandparent

great-granddaughter A female great-grandchild. *Reciprocal relationships:* great-grandfather; great-grandparent

great-grandson A male great-grandchild. *Reciprocal relationships:* great-grandfather; great-grandmother; great-grandparent

son A male child. Reciprocal relationships: father; mother; parent

son-in-law A male person who is child to another person by marriage, civil union, or other similar legal status. *Reciprocal relationships:* father-in-law; mother-in-law

step-child A person who is a child to another person by a new marriage, civil union, or other similar legal status. *Reciprocal relationships:* step-parent; step-father; step-mother

step-daughter A female step-child. *Reciprocal relationships:* step-father; step-mother; step-parent

step-son A male step-child. *Reciprocal relationships:* step-father; step-mother; step-parent

cousin A child of a person's aunt or uncle. *Reciprocal relationship:* cousin **descendant** An offspring of a progenitor. *Reciprocal relationship:* ancestor

domestic partner A person other than a spouse with whom a person cohabits. *Reciprocal relationship:* domestic partner

guardian A person appointed to manage the affairs of another person who is unable to conduct those affairs independently. *Reciprocal relationship:* ward

nephew A male child of a sibling or sibling-in-law. *Reciprocal relationships:* aunt; uncle

niece A female child of a sibling or sibling-in-law. *Reciprocal relationships:* aunt; uncle

parent A person who is a father or mother to another person. *Reciprocal relationships:* child; son; daughter

adoptive parent A person assigned to the role of parent to another person by legal action. *Reciprocal relationships:* adoptive child; adoptive daughter; adoptive son

adoptive father A male adoptive parent. *Reciprocal relationships:* adoptive child; adoptive daughter; adoptive son

adoptive mother A female adoptive parent. *Reciprocal relationships:* adoptive child; adoptive daughter; adoptive son

father A male parent or person who acts as parent of another person. *Reciprocal relationships:* child; daughter; son

father-in-law A male person who is the father of a person's husband or wife. *Reciprocal relationships:* daughter-in-law; son-in-law

godparent A person presenting a child at baptism who takes an interest in the child's personal development. *Reciprocal relationships:* godchild; goddaughter; godson

godfather A male godparent. *Reciprocal relationships:* godchild; goddaughter; godson

godmother A female godparent. *Reciprocal relationships:* godchild; goddaughter; godson

grandparent A parent of a person's parent. *Reciprocal relationships:* grandchild; granddaughter; grandson

grandfather A male grandparent. *Reciprocal relationships:* grandchild; granddaughter; grandson

grandmother A female grandparent. *Reciprocal relationships:* grandchild; granddaughter; grandson

great-grandparent A parent of a person's grandparent. *Reciprocal relationships:* great-grandchild; great-granddaughter; great-grandson

great-grandfather A male great-grandparent. *Reciprocal relationships:* great-grandchild; great-granddaughter; great-grandson

great-grandmother A female great-grandparent. *Reciprocal relationships:* great-grandchild; great-granddaughter; great-grandson

mother A female parent or person who acts as parent of another person. *Reciprocal relationships:* child; daughter; son

mother-in-law A female person who is the mother of a person's husband or wife. *Reciprocal relationships:* daughter-in-law; son-in-law

step-parent A person who is parent to another person by a new marriage, civil union, or other similar legal status. *Reciprocal relationships:* step-child; step-daughter; step-son

step-father A male step-parent. *Reciprocal relationships:* step-child; step-daughter; step-son

step-mother A female step-parent. *Reciprocal relationships:* step-child; step-daughter; step-son

possible relation A person who may or may not be connected to another person by blood, marriage, civil union, or other similar legal status. *Reciprocal relationship:* possible relation

relation A person who is connected to another person by blood, marriage, civil union, or other similar legal status. Use when no more specific designator is appropriate. *Reciprocal relationship:* relation

sibling A person having one or both parents in common to another person. *Reciprocal relationships:* brother; sibling; sister

brother A male sibling. *Reciprocal relationships:* brother; sibling; sister

half-sibling A person having one parent in common to another person. *Reciprocal relationships:* half-brother; half-sibling; half-sister

half-brother A male half-sibling. *Reciprocal relationships:* half-brother; half-sibling; half-sister

half-sister A female half-sibling. *Reciprocal relationships:* half-brother; half-sibling; half-sister

sibling-in-law A sibling by marriage, civil union, or other similar legal status. *Reciprocal relationships:* brother-in-law; sibling-in-law; sister-in-law

brother-in-law A male sibling-in law. *Reciprocal relationships:* brother-in-law; sibling-in-law; sister-in-law

sister-in-law A female sibling-in-law. *Reciprocal relationships:* brother-in-law; sibling-in-law; sister-in-law

sister A female sibling. *Reciprocal relationships:* brother; sibling; sister

step-sibling A sibling to another person by a new marriage, civil union, or other similar legal status. *Reciprocal relationships:* step-brother; step-sibling; step-sister

step-brother A male step-sibling. *Reciprocal relationships:* step-brother; step-sibling; step-sister

step-sister A female step-sibling. *Reciprocal relationships:* step-brother; step-sibling; step-sister

spouse A person who is partnered to another person by marriage, civil union, or other similar legal status. *Reciprocal relationship:* husband; spouse; wife

husband A male spouse. *Reciprocal relationships:* husband; spouse; wife

wife A female spouse. *Reciprocal relationships:* husband; spouse; wife

uncle A brother or brother-in-law of a person's parent. *Reciprocal relationships:* nephew; niece

ward A person placed in the care of another person. *Reciprocal relationship:* guardian

EXAMPLE

Son: Gandhi, Rajiv, 1944-1991

Related person for: Gandhi, Indira, 1917–1984

Mother: Gandhi, Indira, 1917-1984

Related person for: Gandhi, Rajiv, 1944-1991

Wife: Bruni, Carla

Related person for: Sarkozy, Nicolas, 1955-

Uncle: Rameau, Jean-Philippe, 1683-1764

Related person for: Rameau, Jean François, 1716-1777

K.2.2 Relationship Designators to Relate Persons to Families

Record an appropriate term from the list below with the authorized access point or identifier for a related person (see 30.1). For definitions of reciprocal relationship designators listed here, see K.3.1. Apply the general guidelines on using relationship designators at K.1.

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

sponsor of A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

client A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

donor A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

sponsor A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

employee A person, family, or corporate body employed by the person, family, or corporate body. *Reciprocal relationship:* employer

family member A person who is a member of the family. <u>Reciprocal</u> <u>relationship: family member of</u>

progenitor A person from whom the family is descended. <u>Reciprocal</u> <u>relationship: descendants</u>

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the relationship has changed. *Reciprocal relationship:* formerly related to

influenced A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

influenced by A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

named for A person, family, or corporate body whose name is used by another person, family, or corporate body. *Reciprocal relationship:* namesake

namesake A person, family, or corporate body specifically named after another person, family, or corporate body. *Reciprocal relationship:* named for

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

related to A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

EXAMPLE

Progenitor: Michael, Czar of Russia, 1596--1645

Related person for: Romanov (Dynasty: 1613–1917)

K.2.3 Relationship Designators to Relate Persons to Corporate Bodies

Record an appropriate term from the list below with the authorized access point or identifier for a related person (see 30.1). For definitions of reciprocal relationship designators listed here, see K.4.1. Apply the general guidelines on using relationship designators at K.1.

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

sponsor of A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

client A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

dissolver A person who dissolved the corporate body. *Reciprocal relationship:* dissolver of

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

donor A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

sponsor A person sponsoring the corporate body. A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

employee A person, <u>family</u>, <u>or corporate body</u> employed by the <u>person</u>, <u>family</u>, <u>or corporate body</u>. <u>Reciprocal relationship:</u> employer

appointee A person designated by another person or the corporate body to fill an office or position by the corporate body. *Reciprocal relationship:* appointee of

curator A person responsible for the collections of the corporate body or involved in the organization of the exhibition, fair, etc. *Reciprocal relationship:* curator at; curator of

teacher A person who instructs another person or is an instructor at an educational institution. *Reciprocal relationship:* teacher at

professor A person who is a teacher at a college or university or other educational institution of higher learning. *Reciprocal relationship:* professor at

employer A person, family, or corporate body that employs the person, family, or corporate body. *Reciprocal relationship:* employee

event organizer A person, family, or corporate body responsible for organizing an event (e.g., a conference, a concert, an exhibition). *Reciprocal relationship:* organized event

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the relationship has changed. *Reciprocal relationship:* formerly related to

founder A person, <u>family</u>, <u>or corporate body</u> who founded the corporate body. <u>Reciprocal relationship</u>: founder of

incumbent A person holding an office in the corporate body. <u>Reciprocal</u> <u>relationship:</u> incumbent of

influenced A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

influenced by A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

leader A person who leads or led the corporate body. *Reciprocal relationship:* leader of

administrator A person who executes the administration of the corporate body. *Reciprocal relationship:* administrator of

director A person who directs the activity of the corporate body, department, or organization. *Reciprocal relationship:* director of

governor A person who governs the corporate body. *Reciprocal relationship:* governor of

manager A person who manages the corporate body. *Reciprocal relationship:* manager of

officer A person holding an office in or commanding the corporate body. *Reciprocal relationship:* officer of

owner A person who owns the corporate body. *Reciprocal relationship:* owner of

president A person who is the chief executive of the corporate body. *Reciprocal relationship:* president of

religious leader A person who leads a religious organization. *Reciprocal relationship:* religious leader of

ruler A person that governs the corporate body. *Reciprocal relationship:* ruler of

trustee A person granted the powers of administration in the corporate body in order to act for its benefit. *Reciprocal relationship:* trustee of

member A person who is a member of the corporate body. *Reciprocal relationship:* member of

group member A person who is <u>a participant in or</u> a member of the performing group, expedition, etc. <u>Reciprocal relationship:</u> group member of

performer A person who performs in a performing group. *Reciprocal relationship:* performer in

partner A person who is a member of the corporate body which is formed as a partnership. *Reciprocal relationship:* partner in

student A person who receives instruction from another person or at an educational institution. *Reciprocal relationship:* student at

named for A person, family, or corporate body whose name is used by another person, family, or corporate body. *Reciprocal relationship:* namesake

namesake A person, family, or corporate body specifically named after another person, family or corporate body. *Reciprocal relationship:* named for

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

publisher of A person whose works are published by the corporate body. *Reciprocal relationship:* publisher

related to A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

representative A person who represents the corporate body at a conference, meeting, event, etc. *Reciprocal relationship:* representative of; representative to

delegate A person who speaks or acts on behalf of the corporate body or organization at a conference, meeting, etc. *Reciprocal relationship:* delegate of; delegate to

EXAMPLE

Collaborated with: Wright, Frank Lloyd, 1867–1959

Related person for: Niedecken-Walbridge Company

Founder: Pei, I. M., 1917-

Related person for: I.M. Pei & Associates

Officer: Smith, Edward John, 1850–1912 **Related person for:** Titanic (Steamship)

Group member: Lewis, Meriwether, 1774–1809 Group member: Clark, William, 1770–1838

Related persons for: Lewis and Clark Expedition (1804–1806)

Incumbent: Blair, Tony, 1953-

Related person for: Great Britain. Prime Minister (1997–2007 : Blair)

K.3 Relationship Designators for Related Families

K.3.1 Relationship Designators to Relate Families to Persons

Record an appropriate term from the list below with the authorized access point or identifier for a related family (see 31.1). <u>For definitions of reciprocal relationship designators listed here, see K.2.2.</u> Apply the general guidelines on using relationship designators at K.1.

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

sponsor of A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

client A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

descendants A family descended from the particular person. <u>Reciprocal</u> <u>relationship:</u> progenitor

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

donor A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

sponsor A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

employee A person, family, or corporate body employed by the person, family, or corporate body. *Reciprocal relationship:* employer

family member of A family to which the person belongs. *Reciprocal relationship:* family member

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the relationship has changed. *Reciprocal relationship:* formerly related to

influenced A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

influenced by A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

named for A person, family, or corporate body whose name is used by another person, family, or corporate body. *Reciprocal relationship:* namesake

namesake A person, family, or corporate body specifically named after another person, family, or corporate body. *Reciprocal relationship:* named for

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has

not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

related to A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

EXAMPLE

Descendants: Hallstead (Family: 1868–1910: Pa.)

Related family for: Hallstead, Orrin

K.3.2 Relationship Designators to Relate Families to Other Families

Record an appropriate term from the list below with the authorized access point or identifier for a related family (see 31.1). Apply the general guidelines on using relationship designators at K.1.

ancestor family A family from which the other family is descended. *Reciprocal relationship:* descendant family

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

sponsor of A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

client A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

descendant family A family descended from the other family. <u>Reciprocal</u> <u>relationship:</u> ancestor family

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

donor A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

sponsor A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the relationship has changed. *Reciprocal relationship:* formerly related to

influenced A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

influenced by A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

named for A person, family, or corporate body whose name is used by another person, family, or corporate body. *Reciprocal relationship:* namesake

namesake A person, family, or corporate body specifically named after another person, family, or corporate body. *Reciprocal relationship:* named for

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

related to A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

EXAMPLE

Ancestor family: Wettin (Royal house)

Related family for: Saxe-Coburg-Gotha (Royal house)

K.3.3 Relationship Designators to Relate Families to Corporate Bodies

Record an appropriate term from the list below with the authorized access point or identifier for a related family (see 31.1). <u>For definitions of reciprocal relationship designators listed here, see K.4.2.</u> Apply the general guidelines on using relationship designators at K.1.

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

sponsor of A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

client A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

donor A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

<u>sponsor</u> <u>sponsoring family</u> A family that sponsors the corporate body. A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

event organizer A person, family, or corporate body responsible for organizing an event (e.g., a conference, a concert, an exhibition). *Reciprocal relationship:* organized event

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the relationship has changed. *Reciprocal relationship:* formerly related to

founder founding family A <u>person</u>, family, <u>or corporate body</u> that <u>who</u> founded the corporate body. <u>Reciprocal relationship</u>: founder of

influenced A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

influenced by A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

named for A person, family, or corporate body whose name is used by another person, family, or corporate body. *Reciprocal relationship:* namesake

namesake A person, family, or corporate body specifically named after another person, family, or corporate body. *Reciprocal relationship:* named for

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

related to A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

EXAMPLE

Founder: Spanjaard (Family)

Related family for: Berith Salom (Organization)

K.4 Relationship Designators for Related Corporate Bodies

K.4.1 Relationship Designators to Relate Corporate Bodies to Persons

Record an appropriate term from the list below with the authorized access point or identifier for a related corporate body (see 32.1). <u>For definitions of reciprocal relationship designators listed here, see K.2.3.</u> Apply the general guidelines on using relationship designators at K.1.

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

sponsor of A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

client A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

dissolver of A corporate body dissolved by the person. *Reciprocal relationship:* dissolver

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

donor A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

sponsor A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

employee A person, family, or corporate body employed by the person, family, or corporate body. *Reciprocal relationship:* employer

employer A <u>person, family, or</u> corporate body that employs the person<u>, family</u>, or corporate body. *Reciprocal relationship:* employee

administrator of A corporate body that has the person as its administrator. *Reciprocal relationship:* administrator

appointee of A corporate body that designated the person to fill an office or position. *Reciprocal relationship:* appointee

curator at A corporate body that entrusts the person with responsibility for its collections. *Reciprocal relationship:* curator

curator of An exhibition, fair, etc., for which the person was involved with its organization. *Reciprocal relationship:* curator

teacher at An educational institution that employs the person as an instructor. *Reciprocal relationship:* teacher

professor at A college or university or other educational institution of higher learning that employs the person as a teacher. *Reciprocal relationship:* professor

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the relationship has changed. *Reciprocal relationship:* formerly related to

<u>founder of founded corporate body</u> An organization <u>A corporate body</u> that the person, <u>family</u>, <u>or corporate body</u> founded. <u>Reciprocal relationship</u>: founder

incumbent of A corporate body in which the person holds an office. *Reciprocal relationship:* incumbent

influenced A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

influenced by A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

leader of A corporate body led by the person. Reciprocal relationship: leader

director of A corporate body whose activity is directed by the person. *Reciprocal relationship:* director

governor of A corporate body governed by the person. *Reciprocal relationship:* governor

manager of A corporate body managed by the person. *Reciprocal relationship:* manager

officer of A corporate body that the person commands or in which the person holds an office. *Reciprocal relationship:* officer

owner of A corporate body owned by the person. *Reciprocal relationship:* owner

president of A corporate body in which the person is the chief executive. *Reciprocal relationship:* president

religious leader of A religious organization led by the person. *Reciprocal relationship:* religious leader

ruler of A corporate body governed by the person. *Reciprocal relationship:* ruler

trustee of A corporate body that grants the powers of administration to the person in order to act for its benefit. *Reciprocal relationship:* trustee

member of A corporate body of which the person is a member. *Reciprocal relationship:* member

group member of A corporate body (performing group, expedition, etc.) of which the person is a member <u>or participant</u>. <u>Reciprocal relationship:</u> group member

performer in A performing group in which a person performs. *Reciprocal relationship:* performer

partner in A corporate body, formed as a partnership, in which the person is a member. *Reciprocal relationship:* partner

student at An educational institution that provides instruction to the person. *Reciprocal relationship:* student

named for A person, family, or corporate body whose name is used by another person, family, or corporate body. *Reciprocal relationship:* namesake

namesake A person, family, or corporate body specifically named after another person, family, or corporate body. *Reciprocal relationship:* named for

organized event An event (e.g., a conference, a concert, an exhibition) organized by a person, family, or corporate body. *Reciprocal relationship:* event organizer

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

publisher A corporate body that publishes the works of the person. *Reciprocal relationship:* publisher of

related to A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

representative of A corporate body represented by the person at a conference, meeting, event, etc. *Reciprocal relationship:* representative

delegate of A corporate body on behalf of which the person speaks or acts at a conference, meeting, event, etc. *Reciprocal relationship:* delegate

representative to A conference, meeting, event, etc. attended by the person as the representative of another corporate body. *Reciprocal relationship:* representative

delegate to A conference, meeting, event, etc. at which the person speaks or acts on behalf of another corporate body. *Reciprocal relationship:* delegate

EXAMPLE

Founder of: I.M. Pei & Associates

Related corporate body for: Pei, I. M., 1917-

Group member of: Lewis and Clark Expedition (1804–1806)

Related corporate body for: Lewis, Meriwether, 1774–1809

K.4.2 Relationship Designators to Relate Corporate Bodies to Families

Record an appropriate term from the list below with the authorized access point or identifier for a related corporate body (see 32.1). <u>For definitions of reciprocal relationship designators listed here, see K.3.3.</u> Apply the general guidelines on using relationship designators at K.1.

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

sponsor of A person, family, or corporate body that is sponsored by the person, family, or corporate body. *Reciprocal relationship:* sponsor

client A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

donor A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

sponsor sponsored corporate body An organization that the family sponsors. A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the relationship has changed. *Reciprocal relationship:* formerly related to

<u>founder of founded corporate body</u> An <u>organization A corporate body</u> that the <u>person</u>, family, <u>or corporate body</u> founded. <u>Reciprocal relationship:</u> founder

influenced A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

influenced by A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

named for A person, family, or corporate body whose name is used by another person, family, or corporate body. *Reciprocal relationship:* namesake

namesake A person, family, or corporate body specifically named after another person, family, or corporate body. *Reciprocal relationship:* named for

organized event An event (e.g., a conference, a concert, an exhibition) organized by a person, family, or corporate body. *Reciprocal relationship:* event organizer

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

related to A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

EXAMPLE

Founder of: Berith Salom (Organization)

Related corporate body for: Spanjaard (Family)

K.4.3 Relationship Designators to Relate Corporate Bodies to Other Corporate Bodies

Record an appropriate term from the list below with the authorized access point or identifier for a related corporate body (see $\underline{32.1}$). Apply the general guidelines on using relationship designators given under $\underline{K.1}$.

associated with A person, family, or corporate body associated with another person, family, or corporate body in a generic way. Use when no more specific designator is appropriate. *Reciprocal relationship:* associated with

beneficiary A person, family, or corporate body that receives donated support from the person, family, or corporate body. *Reciprocal relationship:* donor

patron of A person, family, or corporate body that receives patronage from the person, family, or corporate body. *Reciprocal relationship:* patron

sponsor of sponsored corporate body A corporate body that is sponsored by the other corporate body. A person, family, or corporate body that is sponsored by the person, family, or corporate body. Reciprocal relationship: sponsor

capital A jurisdiction that is the official seat of government of the state, territory, nation, etc. *Reciprocal relationship:* capital of

county seat A jurisdiction that is the administrative center or seat of government of the county. *Reciprocal relationship:* county seat of

capital of A state, territory, nation, etc. in which its official seat of government is located. *Reciprocal relationship:* capital

county seat of A county in which its administrative center or seat of government is located. *Reciprocal relationship:* county seat

client A person, family, or corporate body who utilizes the professional services of the person, family, or corporate body. *Reciprocal relationship:* client of

client of A person, family, or corporate body who provides professional services to the person, family, or corporate body. *Reciprocal relationship:* client

collaborated with A person, family, or corporate body that collaborated with or worked together in some way with another person, family, or corporate body. *Reciprocal relationship:* collaborated with

corporate member A corporate body that is a member of the other corporate body. *Reciprocal relationship:* corporate member of

corporate member of A corporate body composed of other corporate bodies called members. *Reciprocal relationship:* corporate member

corporate owner A corporate body that owns the other corporate body. *Reciprocal relationship:* corporate owner of

corporate owner of A corporate body owned by the other corporate body. *Reciprocal relationship:* corporate owner

distinguished from A person, family, or corporate body that has often been confused with another person, family, or corporate body in scholarly literature. *Reciprocal relationship:* distinguished from

donor A person, family, or corporate body that provides donated support to the person, family, or corporate body. *Reciprocal relationship:* beneficiary

patron A person, family, or corporate body that patronizes the person, family, or corporate body. *Reciprocal relationship:* patron of

<u>sponsor</u> <u>sponsoring corporate body</u> A corporate body that sponsors the other corporate body. A person, family, or corporate body that sponsors the person, family, or corporate body. *Reciprocal relationship:* sponsor of

event organizer A person, family, or corporate body responsible for organizing an event (e.g., a conference, a concert, an exhibition). *Reciprocal relationship:* organized event

first-order administrative division A primary administrative division of a country, such as a state in Australia or the United States, or a province in

Canada or Indonesia. *Reciprocal relationship:* first-order administrative division of

first-order administrative division of A country in which the primary administrative division, such as a state in Australia or the United States, or a province in Canada or Indonesia, is located. *Reciprocal relationship*: first-order administrative division

formerly related to A person, family, or corporate body that was formerly related to another person, family, or corporate body but the relationship no longer exists because the situation has changed or because the state of scholarship regarding the relationship has changed. *Reciprocal relationship:* formerly related to

<u>founder</u> <u>founding corporate body</u> A <u>person, family, or</u> corporate body <u>that</u> <u>who</u> founded the <u>other</u> corporate body. <u>Reciprocal relationship:</u> founder of

<u>founder of founded corporate body</u> A corporate body that the <u>person</u>, <u>family</u>, or <u>other corporate body founded</u>. <u>Reciprocal relationship</u>: founder

hierarchical subordinate A corporate body that is subordinate to the other corporate body. *Reciprocal relationship:* hierarchical superior

hierarchical superior A corporate body that is hierarchically superior to the other corporate body. *Reciprocal relationship:* hierarchical subordinate

influenced A person, family, or corporate body that was influenced by another person, family, or corporate body. *Reciprocal relationship:* influenced by

influenced by A person, family, or corporate body that influenced another person, family, or corporate body. *Reciprocal relationship:* influenced

mergee A corporate body that merged with the other corporate body to form a third. *Reciprocal relationship:* product of a merger

named for A person, family, or corporate body whose name is used by another person, family, or corporate body. *Reciprocal relationship:* namesake

namesake A person, family, or corporate body specifically named after another person, family, or corporate body. *Reciprocal relationship:* named for

organized event An event (e.g., a conference, a concert, an exhibition) organized by a person, family, or corporate body. *Reciprocal relationship:* event organizer

possibly identified with A person, family, or corporate body that may possibly be the same entity as another person, family, or corporate body, but which has not yet been firmly established and accepted. *Reciprocal relationship:* possibly identified with

predecessor A corporate body that precedes the other corporate body. *Reciprocal relationship:* successor

product of a merger A corporate body that resulted from a merger of two or more other corporate bodies. *Reciprocal relationship:* mergee

product of a split A corporate body that resulted from a split or division of the other corporate body. *Reciprocal relationship:* split from

related to A person, family, or corporate body is related in some way to another person, family or corporate body, but the specific nature of the relationship is not known or cannot be specified. *Reciprocal relationship:* related to

split from A corporate body that split or divided into the other corporate body. *Reciprocal relationship:* product of a split

successor A corporate body that succeeds or follows the other corporate body. *Reciprocal relationship:* predecessor

EXAMPLE

Corporate member of: Association of Pacific Rim Universities

Related corporate body for: Stanford University

Corporate member of: Association of Pacific Rim Universities **Related corporate body for:** University of British Columbia

Corporate member: Stanford University

Corporate member: University of British Columbia

Related corporate body for: Association of Pacific Rim Universities

Hierarchical superior: American Library Association

Related corporate body for: Association for Library Collections &

Technical Services

Corporate owner: White Star Line

Related corporate body for: Titanic (Steamship)

Corporate owner of: Titanic (Steamship)

Related corporate body for: White Star Line

Product of a split: Mondelez International, Inc.

Product of a split: Kraft Foods Group

Related corporate body for: Kraft Foods Inc.

Split from: Kraft Foods Inc.

Related corporate body for: Kraft Foods Group

Split from: Kraft Foods Inc.

Related corporate body for: Mondelez International, Inc.

Founder: RTÉ Vanbrugh Quartet

Related corporate body for: West Cork Chamber Music Festival (Bantry,

Ireland)

Founder of: West Cork Chamber Music Festival (Bantry, Ireland)

Related corporate body for: RTÉ Vanbrugh Quartet

Sponsor: Association française de droit des medias et de la culture **Related corporate body for:** Gratuité de la culture au prisme du droit

(Conference) (2010 : Paris, France)

Capital: Lusaka (Zambia)

Related corporate body for: Zambia

Capital of: Zambia

Related corporate body for: Lusaka (Zambia)

First-order administrative division of: Canada Related corporate body for: Manitoba

First-order administrative division: Alberta

First-order administrative division: British Columbia First-order administrative division: Manitoba

[etc.]

Related corporate body for: Canada