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**To:** Joint Steering Committee for the Revision of AACR

**From:** Deirdre Kiorgaard, ACOC representative

**Subject:** Additions to RDA based on MARC 21 elements

#### **Related JSC documents:**

5JSC/Chair/12 RDA and MARC 21

#### Other related documents

RDA and MARC 21: A Discussion Paper<sup>1</sup>

# **Background**

In preparing 5JSC/Chair/12 RDA and MARC 21 and the accompanying mapping of MARC 21 fields to the RDA elements, a number of fields were identified which were deemed to be potentially in scope for RDA, but which did not have an equivalent element in RDA<sup>2</sup>. These fields were outlined in an informal document RDA and MARC 21: A Discussion Paper, and discussed at the October 2006 JSC meeting.

At that meeting each element was examined in relation to the scope of RDA, and it was agreed that the ACOC rep would prepare a proposal for the following elements for constituency discussion:

263 Projected Publication Date

507 Scale Note for Graphic Material

518 Date/Time and Place of an Event Note

524 Preferred Citation of Described Materials Note

# **Proposed additions**

# 263 Projected Publication Date

### MARC field definition and scope:

"The projected date of publication used in bibliographic records for works that have not yet been published."

(http://www.loc.gov/marc/bibliographic/ecbdimpr.html#mrcb263)

#### Comment(s)

In MARC 21 the date is recorded as a six-digit date recorded in the pattern *yyyymm*. In RDA, the format(s) in which this element should be recorded should be consistent with those for the date of publication (see responses to *5JSC/RDA/Part I*), and this proposal may need to be revised based on the outcome of those discussions.

<sup>&</sup>lt;sup>1</sup> Internal JSC working document used in preparation of 5JSC/Chair/12.

<sup>&</sup>lt;sup>2</sup>. In order to assist in the prioritisation of additions to RDA, the usage of these fields in MARC records was analysed. Data was supplied by Bill Moen of the MARC Content Designation Utilization Project, (<a href="http://www.mcdu.unt.edu/?p=30">http://www.mcdu.unt.edu/?p=30</a>) a project funded by the U.S. Federal Institute of Museum and Library Services (IMLS); and further data was supplied by Libraries Australia.

No instruction has been provided for resources that are never published, as this was considered best handled at the policy level by the individual programs. The instruction on deleting the projected date of publication upon publication (see final sentence) has been retained, but that too might be seen as out of scope.

# Placement of the instruction

This instruction could either be included in the instruction on recording the date of publication or as a separate element following that instruction. The proposal below treats it as a separate element following that instruction.

2.7.4	PROJECTED DATE OF PUBLICATION
2.7.4	OPTIONAL ELEMENT
	Contents
	2.7.4.0 Basic instructions on projected date of publication
2.7.4.0	BASIC INSTRUCTIONS ON PROJECTED DATE OF PUBLICATION
	Contents
	<ul><li>2.7.4.0.1 Scope</li><li>2.7.4.0.2 Sources of information</li><li>2.7.4.0.3 Recording projected date of publication</li></ul>
2.7.4.0.1	Scope
2.7.4.0.1.1	A <b>projected date of publication</b> is the expected date of publication supplied by the publisher to any program which creates resource descriptions for resources that have not yet been published.
2.7.4.0.2	Sources of information
2.7.4.0.2.1	Take the projected date of publication from any source.
2.7.4.0.3	Recording projected date of publication
2.7.4.0.3.1	Record the projected date of publication of the resource, indicating the year, or year and month, in the form <i>yyyyo</i> r <i>yyyymm</i> .
	200904
	2012
2.7.4.0.3.2	➤ If the projected date of publication changes, revise it as appropriate. When the resource is published, delete the projected date of publication.

# **507 Scale Note for Graphic Material**

# MARC field definition and scope:

"For visual materials, this field contains the scale of architectural drawings or three-dimensional artifacts. For maps, the scale of an item is contained in this field only in pre-AACR 2 cataloging records. Scale information is contained in field 255 (Mathematical Data Area) in AACR 2 formulated records." <a href="http://www.loc.gov/marc/bibliographic/ecbdnot1.html#mrcb507">http://www.loc.gov/marc/bibliographic/ecbdnot1.html#mrcb507</a>

### Placement of the instruction

The Scale of Cartographic Content is given at 4.13, and this instruction could precede that instruction.

# **Comment(s)**

Given the level of specificity of the cartographic instruction, it would be difficult for the two instructions to be combined. <sup>3</sup>

4.13	SCALE OF GRAPHIC CONTENT
	OPTIONAL ELEMENT
_	Contents
	4.13.0 Basic instructions on noting scale of graphic content
4.13.0	BASIC INSTRUCTIONS ON NOTING SCALE OF GRAPHIC CONTENT
	Contents
- -	<ul><li>4.13.0.1 Scope</li><li>4.13.0.2 Sources of information</li><li>4.13.0.3 Noting scale of graphic content</li></ul>
4.13.0.1	Scope
4.13.0.1.1	The <b>scale of graphic content</b> is the proportion or ratio of an image to the image or three-dimensional form which it represents.
4.13.0.2	Sources of information
4.13.0.2.1	> Take the scale of graphic content from any source.
4.13.0.3	Noting scale of graphic content
4.13.0.3.1	Make notes on the scale of the graphic content of the resource.

<sup>&</sup>lt;sup>3</sup> For further information on recording scale statements for architectural drawings, see *A guide to the description of architectural drawings*.

http://www.getty.edu/research/conducting\_research/standards/fda/

4.13.0.3.2

Scale 1:100

One centimetre equals one metre

"Half the scale of the original."

4.13.0.3.2 > If the graphic content is not drawn to scale, and it is considered to be important, record *Not drawn to scale*.

Not drawn to scale

#### 518 Date/Time and Place of an Event Note

# MARC field definition and scope:

"Textual information on the date/time and/or place of creation, capture, or broadcast associated with an event or the finding of a naturally occurring object. This information in coded form is contained in field 033 (Date/Time and Place of an Event)." <a href="http://www.loc.gov/marc/bibliographic/ecbdnot1.html#mrcb518">http://www.loc.gov/marc/bibliographic/ecbdnot1.html#mrcb518</a>

#### **Comment(s)**

The events described in this field are related to the genesis or discovery of the resource described.

- There is some overlap between the scope of this field and the RDA instructions on recording the place and date of publication, distribution, manufacture, and production. The instructions for these elements are currently being revised, and so a specific proposal has not been prepared at this time.
- At the October 2006 JSC meeting it was noted that this element was covered in FRAD<sup>4</sup> (rather than FRBR), and that it might be recorded as an element in the authority record for the event. However, FRAD is limited to subject authority descriptions and does not cover the types of events covered by this field. In addition, the events recorded in this field are of types unlikely to receive authority records.
- This field also covers "the finding of a naturally occurring object" which has
  no direct parallel in the current RDA instructions. The introduction of
  instructions relating to the finding of objects, naturally occurring or otherwise,

An action or occurrence. [FRBR]

Includes historical and pre-historical as well as current events.

Includes meetings, sporting events, expeditions, etc.

Includes broad periods in time such as epochs, eras, etc.

Includes periods in time defined in relation to historical events, cultural, artistic, philosophical movements, etc.

Note: Cataloguing rules may differ with respect to the treatment of meetings, etc. In some instances they may be treated simply as events, but in other instances they may be treated as corporate bodies (see also the entity definition for corporate body).

Note: For the purposes of this study, entities categorized as events are relevant only in the context of subject authority files."

Functional Requirements for Authority Records: A Conceptual Model, http://www.ifla.org/VII/d4/FRANAR-Conceptual-M-Draft-e.pdf (Viewed 5 February 2007).

<sup>4 &</sup>quot;Event

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would improve the coverage of three-dimensional objects per RDA's *Strategic Plan* (<a href="http://www.collectionscanada.ca/jsc/stratplan.html">http://www.collectionscanada.ca/jsc/stratplan.html</a>). However, it may be preferable to delay the introduction of such instructions until after a thoroughgoing review of data elements in museum standards for descriptions. <sup>5</sup>

#### **Recommendation 1**

It is recommended that the Editor incorporate provision for events, such as recording and broadcast, in the revised instructions for notes on the place and date of publication, distribution, manufacture, and production.

## **Examples**

Recorded at Paradise Studios, Sydney, Apr. 22-23, 1997.

Broadcast on BBC Wales Radio 4, 15 November 1971, 8.30-9.15 p.m.

Recorded in the Coolidge Auditorium of the Library of Congress, Washington, D.C., Sept. 13, 2002

'Dusty: Little by Little' was broadcast in Australia as 26 minute episodes on ABC-TV on the following dates: March 14, 21, 28 & April 4, 11, 18, 25, 2006.

#### **Recommendation 2**

It is recommended that the JSC discuss whether (or when) provision for events relating to the finding of objects, naturally occurring or otherwise, be introduced to RDA.

#### **Example**

The nameplate was discovered around 1900 attached to a partly burnt firearm in a bottle tree (boab) near Sturt Creek, between the Tanami and Great Sandy Deserts, just inside Western Australia from the Northern Territory border.

<sup>&</sup>lt;sup>5</sup> For example: *Guidelines for Museum Object Information*. Object Association Information Group. <a href="http://www.willpowerinfo.myby.co.uk/cidoc/guide/guideass.htm">http://www.willpowerinfo.myby.co.uk/cidoc/guide/guideass.htm</a> (Viewed 5 February 2007); *Spectrum* 3<sup>rd</sup> ed. (The UK Documentation Standard for museums) <a href="http://www.mda.org.uk/spectrum/index.htm">http://www.mda.org.uk/spectrum/index.htm</a> (viewed 5 February 2007).

# **524 Preferred Citation of Described Materials Note**

# MARC field definition and scope:

"The format of the citation of the described materials that is preferred by the custodian." http://www.loc.gov/marc/bibliographic/ecbdnot1.html#mrcb524

# **Comment(s)**

In MARC 21 this field is limited to the format preferred by the custodian, however it is recommended that this be expanded as many resources contain information about preferred citations. Discussion at the October 2006 JSC meeting confirmed that this element was a compact way to support the FRBR "identify" user task.

### Placement of the instruction

As this instruction is related to identification of the resource, it has been placed in Chapter 2 between the instructions on Resource identifiers, and those on Published descriptions.

2.13	PREFERRED CITATION
	OPTIONAL ELEMENT
	Contents
	2.13.0 Basic instructions on preferred citations
2.13.0	BASIC INSTRUCTIONS ON PREFERRED CITATIONS
	Contents
	<ul><li>2.13.0.1 Scope</li><li>2.13.0.2 Sources of information</li><li>2.13.0.3 Recording preferred citations</li></ul>
2.13.0.1	Scope
2.13.0.1.1	A <b>preferred citation</b> is a citation in the form preferred by the creator, publisher or custodian, etc., of the resource.
2.13.0.2	Sources of information
2.13.0.2.1	> Take information on preferred citations from any available source.
2.13.0.3	Recording preferred citations
2.13.0.3.1	Record the preferred citation for the resource.
	Cite as: Janus Press Archive, Rare Book and Special Collections Division, Library of Congress

Cite as: W. G. Alma conjuring collection. Photographs

Preprint. Cite as Michelle L. Kaarst-Brown, Scott Nicholson, Gisela M. von Dran, and Jeffrey M. Stanton, School of Information Studies, Syracuse University, Syracuse, NY 13244 LIBRARY TRENDS, Vol. 53, No. 1, Summer 2004 ("Organizational Development and Leadership," edited by Keith Russell and Denise Stephens), pp. 33-53

PROV, VA 672 Premier's Office, VPRS 1163/P1 Inwards Correspondence Files, Unit 744, 1883/291 letter re. remedy for pauperism.

Fletcher, P.R., (2004) PhD Thesis - How Tertiary Level Physics Students Learn and Conceptualise Quantum Mechanics (School of Physics, University of Sydney)

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