

To: Joint Steering Committee for Development of RDA

From: Dave Reser, LC Representative

Subject: Revision of RDA 11.13.1.8.2

LC appreciates the efforts of the BL to address the distinction between location of a conference added to an access point per 11.13.1.8 and place associated with a corporate body added per 11.13.1.3. The instruction in AACR2 24.7B4 about a series of conferences held in the same place (“If the heading is for a series of conferences, etc., do not add the location unless all were held in the same place.”) was not part of AACR1. When LC implemented AACR2, we created LCRI 24.7B (to omit the location for a series of conferences) to minimize the changes to bibliographic and authority records. We did not carry this policy forward when developing the LC-PCC PSs for RDA. In effect, the past two years have been the first time we have seen the results of an instruction that has been around since 1978!

We support the idea behind the proposal, with three clarifications noted below.

Although this is not germane to the proposed changes to 11.13.1.8.2, we would like to explain the errors presented in the table for the “Jornadas de Estudios Históricos” conferences in BL’s proposal, as these examples may have presented a misunderstanding of the application of additions made to distinguish corporate bodies with the same name versus additions made to a conference, etc. This explanation is provided at the end of our response.

Clarification 1: Revise example explanations at 11.13.1.8.2 and make references to other instruction numbers a separate paragraph after the examples.

While we agree to the changes to the examples, we did not understand the purpose of retaining information that the conferences were held in the same place in the example explanations. The purpose of those explanations was to clarify why those examples had a location of a conference, etc. in their access points. When the locations were removed from the access points, the explanations should have been adjusted to remove the wording about being held in the same place (our suggested deletions appear in yellow highlighting below).

Also, having the example box appear underneath the reference to 11.13.1.3-11.13.1.7 is confusing so we have suggested making that reference a separate paragraph after the examples.

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11.13.1.8.2 Access Point for a Series of Conferences, Etc.

~~If all conferences, etc., in a series were held in the same place, add the location to an access point representing the series of the~~

~~conference, etc. Do not add the number or date of the conferences, etc.~~

If the access point represents a series of conferences, etc., do not add the number, date or location of the conferences, etc.

EXAMPLE

Blue Ridge Folklife Festival (~~Ferrum, Va.~~)

Access point for its annual program book described as a serial. ~~Held in the same location each year~~

Salzburger Festspiele (~~Salzburg, Austria~~)

Access point for an audio recording of music performed at the 1956-1965 festivals

Intermountain West Student Philosophy Conference (~~University of Utah~~)

Access point for its web site. ~~Held at the University of Utah each year~~

Annual Symposium on Sea Turtle Biology and Conservation

Access point for its proceedings described as a serial

~~If the access point represents a series of a conference, etc., held in different locations, do not add the number, date, or location of the conferences, etc.~~

EXAMPLE

~~Annual Symposium on Sea Turtle Biology and Conservation~~

~~Access point for its proceedings described as a serial. Held in a different location each year~~

~~World Series (Baseball)~~

~~Access point for a collection of souvenir programs from various years. Held in different locations each year~~

For access points for two or more series of conferences, etc. that have the same name, or names so similar that they may be confused, apply the instructions at 11.13.1.3-11.13.1.7, as applicable.

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Clarification 2: At 11.13.1.1, add two examples for a series of conferences, etc. with the same name and 11.13.1.7 applied.

The BL noted in its proposal that additions such as place might still appear in the access point for a series of conferences, etc. to disambiguate. We think an example of this situation would be useful so we have suggested two examples in the second example box in 11.13.1.1. Also, this example box currently contains only English-language examples so our suggested examples are Spanish. We have proposed them as the last two examples in the box, but the order does not matter to us.

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11.13.1.1 General Guidelines on Constructing Authorized Access Points to

Represent Corporate Bodies LC-PCC PS

[first paragraph and example box omitted]

Make additions to the name as instructed at [11.13.1.2 RDA](#)–[11.13.1.8 RDA](#), in that order, as applicable. LC-PCC PS

EXAMPLE

Elks (Fraternal order)

National Gallery of Art (Nigeria)

National Gallery of Art (U.S.)

Fusion (Organization : Brighton, England)

Fusion (Organization : Chichester, England)

Center for the Study of Man (Smithsonian Institution)

Blackfoot Mining and Milling Company (1885–1905)

Elizabeth (Schooner : 1846–1855)

Georgia (Republic)

Bagua (Peru : Province)

New England Invitational Tournament (Hockey)

National and Household Food Security Workshop (2003 : Lusaka, Zambia)

European Society for Neurochemistry. Meeting (11th : 1996 : Groningen, Netherlands)

Jornadas de Estudios Históricos (Salamanca, Spain)

Jornadas de Estudios Históricos (Universidad del País Vasco)

[...]

Clean Copy**11.13.1.1 General Guidelines on Constructing Authorized Access Points to****Represent Corporate Bodies** LC-PCC PS

[first paragraph and example box omitted]

Make additions to the name as instructed at [11.13.1.2RDA](#)–[11.13.1.8RDA](#), in that order, as applicable. LC-PCC PS

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[...]

Clarification 3: Other Instructions Affected by Proposal

An example in 19.3.1.3 is also affected by this proposal so we have provided the necessary change.

19.3.1.3, 1st example box, 11th example:**EXAMPLE**

[...]

Cleveland Museum of Art

Authorized access point representing the host institution for: Fifty years of modern art, 1916–1966 / Edward B. Henning. — Cleveland, Ohio : Cleveland Museum of Art. **A catalogue of an exhibition held at the museum**
 United Nations. Secretariat

Authorized access point representing the registering body for: Treaty series : treaties and international agreements registered or filed and recorded with the Secretariat of the United Nations

Salzburger Festspiele (~~Salzburg, Austria~~)

Authorized access point representing the host institution for: Die Salzburger Liederabende, 1956–1965 / Dietrich Fischer-Dieskau, Gerald Moore. Songs by various composers performed by Fischer-Dieskau, baritone, and Moore, piano, recorded live at the 1956–1965 Salzburg Festivals

[remainder of examples omitted]

Explanation of examples for Jornadas de Estudios Históricos

We have also provided MARC21 subfield coding because of the inquiries we have received regarding this issue.

Conference Heading	Comment
\$a Jornadas de Estudios Históricos que sobre "Mitos, Tópicos y Realidades del Poder en Europa y América"	This conference heading, presented in BL's proposal as filing between the authorized access points for individual and collective access points for the same conference, no longer does because the authorized access point for the series of conferences has changed.
\$a Jornadas de Estudios Históricos (Salamanca, Spain) \$n (10th : \$d 1998 : \$c Salamanca, Spain)	Conference 1 – individual conference Note that the first parenthetical qualifier would not receive \$c in MARC21 format because it was added to the authorized access point per 11.13.1.3 (Place Associated with the Body). The second parenthetical qualifier is added per 11.13.1.8.1 (Access Point for a Single Instance of a Conference, Etc.).
\$a Jornadas de Estudios Históricos (Salamanca, Spain) \$n (12th : \$d 2000 : \$c Salamanca, Spain)	Conference 1 – individual conference
\$a Jornadas de Estudios Históricos (Salamanca, Spain) \$n (16th : \$d 2006 : \$c Salamanca, Spain)	Conference 1 – individual conference
\$a Jornadas de Estudios Históricos (Salamanca, Spain) \$n (17th : \$d 2008 : \$c Salamanca, Spain)	Conference 1 – individual conference
\$a Jornadas de Estudios Históricos (Salamanca, Spain) \$n (1st : \$d 1989 : \$c Salamanca, Spain)	Conference 1 – individual conference
\$a Jornadas de Estudios Históricos	Conference 1 – individual conference

Conference Heading	Comment
(Salamanca, Spain) \$n (3rd : \$d 1991 : \$c Salamanca, Spain)	
\$a Jornadas de Estudios Históricos (Salamanca, Spain) \$n (5th : \$d 1993 : \$c Salamanca, Spain)	Conference 1 – individual conference
\$a Jornadas de Estudios Históricos (Salamanca, Spain) \$n (6th : \$d 1994 : \$c Salamanca, Spain)	Conference 1 – individual conference
\$a Jornadas de Estudios Históricos (Salamanca, Spain) \$n (7th : \$d 1995 : \$c Salamanca, Spain)	Conference 1 – individual conference
\$a Jornadas de Estudios Históricos (Salamanca, Spain) \$c (Salamanca, Spain)	Conference 1 – conference series This is the authorized access point for a series of conferences all held in the same location. Because the preferred name is the same as that of Conference 2, 11.13.1.1 instructs that an addition in 11.13.1.3-11.13.1.7 (not 11.13.1.8) is used to distinguish different corporate bodies (including conferences) with the same name. The LC-PCC PS instructs that such additions should be made to the authorized access points for both corporate bodies.
\$a Jornadas de Estudios Históricos sobre Cultura, Educación y Sociedad en Europa y América \$n (1st : \$d 1999 : \$c Bilbao, Spain)	
\$a Jornadas de Estudios Históricos, sobre "Problemas de la Historia Hoy"	
\$a Jornadas de Estudios Históricos (Universidad del País Vasco)	Conference 2 – conference series The is the authorized access point for a series of conferences which are not all held in the same location. In order to disambiguate this conference from Conference 1, 11.13.1.4 (Associated Institution) has been applied. The Universidad del País Vasco is not the location of the conference in this example. The instruction in 11.13.1.8.2 to omit the number, date, and location for a series of conferences held in different places is applied, unlike Conference 1, which

Conference Heading	Comment
	represents a series of conferences, etc. held in the same location.
\$a Jornadas de Estudios Históricos (Universidad del País Vasco) \$n (3rd : \$d 2001 : \$c Bilbao, Spain)	Conference 2 – individual conference Note that this conference was held in Bilbao while the 6th and 8th conferences were held in Vitoria.
\$a Jornadas de Estudios Históricos (Universidad del País Vasco) \$n (6th : \$d 2004 : \$c Vitoria, Spain)	Conference 2 – individual conference
\$a Jornadas de Estudios Históricos (Universidad del País Vasco) \$n (8th : \$d 2006 : \$c Vitoria, Spain)	Conference 2 – individual conference